

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			3/19/2019
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 12/31/18	+3.5%
Arby's	C	Year End. 3/31/17	+1.6%
Arcos Dorados	C	Quarter End. 9/30/18	+7.4%
Ark Restaurants	C	Quarter End 9/29/18	+1.5%
Bad Daddy Hamburgers	C	-Quarter End. 12/25/18 Company Owned	+0.2%
Baskin Robbins	C	Quarter End. 12/29/18 U.S.	-3.7%
Bloomin' Brands	C	Quarter End. 12/30/18 US Co. Owned Combined Outback Carrabba's Bonefish Flemming's	+1.6% +2.9% +0.8% -1.1% -0.4%
BJ's Restaurants Inc.	C	Quarter End. 1/1/19	+4.5%
Bojangles'	C	Quarter End. 9/30/18 System Co. Owned Franchised	+0.4% +0.1% +0.7%
Brinker	C	Quarter End. 12/26/18 Chili's Co.Owned Franchised-US Maggiano's	+2.9% -0.8% -1.8%
Burger King	C	Quarter End. 9/30/18 US	-0.7%
Carrols Restaurant Group	C	Quarter End. 12/30/18	+2.7%
Casey's General Stores	C	Quarter End. 1/31/19 Prepared Food	+1.5%
CEC Entertainment	C	Quarter End. 12/30/18 Combined Chuck E. Cheese and Peter Piper Pizza	+3.3%
Cheesecake Factory	C	Quarter End. 1/1/19	+1.9%
Chipotle Mexican Grill	C	Quarter End. 12/31/18	+6.1%
Chuy's Holdings	C	Quarter End. 12/30/18	+0.9%
Cracker Barrel	C	Quarter End. 2/1/19	+3.8 %
Darden Blended Bahama Breeze Capital Grille Cheddar's Scratch Kitchen Edie V's LongHorn Olive Garden Seasons 52 Yard House	C	Quarter End. 11/25/18	+2.1% -1.1% +3.7% -4.0% +0.9% +3.1% +3.5% -0.8% -1.1%
Dave & Buster's	C	Quarter End. 11/4/18	-1.3%
Del Frisco	C	Quarter End. 12/25/18 Total Double Eagle Barcelona Bartaco	+0.1% -0.1% +1.9% +1.6%

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		Del Frisco's Grille	-0.9%
Del Taco	C	Quarter End. 9/11/18 System	+1.4%
		Co. Operated	+0.3%
		Franchised	+3.0%
Denny's	C	Quarter End. 12/26/18 Domestic System	+0.8%
		Co. Owned	+1.6%
		Franchised	+0.76%
Diversified Restaurant Holdings	C	Quarter End.12/30/18 Buffalo Wild Wings	+2.2%
Domino's Pizza	C	Quarter End. 12/30/18 U.S. System	+5.6%
		Company owned	+3.6
		Franchised	+5.7%
Dunkin' Donuts	C	Quarter End. 9/29/18 U.S.	+1.8%
El Pollo Loco	C	Quarter End. 12/26/18 System	+4.4%
		Co. Owned	+3.7%
		Franchised	+5.1%
Famous Dave's	C	Quarter End. 12/31/18 Co. Owned	+2.2%
		Franchised	-1.5%
FAT Brands	C	Year End. 9/30/18 Fatburger & Buffalo's Express	+4.7%
		Buffalo's Café	+6.4%
		Bonanza & Ponderosa	+4.6%
Fiesta Restaurant Group	C	Quarter End. 12/30/18 Pollo Tropical	-1.9%
		Taco Cabana	.1%
Freshii Inc.	C	Quarter End. 12/30/18	-6.1%
Good Times Burgers	C	Quarter End 12/25/18 Co. Owned	-5.2%
Habit Burger	C	Quarter End. 12/25/18 Company Owned	+2.4%
IHOP	C	Quarter End. 12/31/18	+3.0%
J. Alexander's Holdings	C	Quarter End. 12/30/18	
		J.Alexander's	+0.3%
		Stony River Steakhouse	+2.4%
Jack in the Box	C	Quarter End. 1/20/19 System	-0.1%
		Co. Owned	+ 0.5%
		Franchised	-0.1%
Jamba Inc.	C	Quarter End. 7/3/18 – System	+2.2%
		Co. Owned	+0.3%
		Franchised	+2.4%
Kona Grill	C	Quarter End. 9/30/18	-14.1%
Luby's	C	Quarter End. 12/19/18 – All Concepts	-5.5%
		Luby's Cafeteria	-3.0%
		Fuddrucker's	-11.2%
		Cheeseburger in Paradise	-0.6%
		Combo Units	-11.1%
McDonald's	C	Quarter End. 12/31/18 US	+2.3%

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Nathan's Famous	C	Year Ending 12/23/2018 Company Owned	No report
Noodles & Company	C	Quarter End. 1/1/19 System Company Owned Franchised	+4.0% +3.7% +5.3%
One Group Hospitality	C	Quarter End. 12/31/18 US STK Restaurants Owned & Managed	+15.0%
Papa John's	C	Quarter End. 12/30/18 North America Co. Owned Franchised	-8.1% -10.2% -7.4%
Papa Murphy's	C	Quarter End. 12/31/18	-1.3%
Popeyes Louisiana Kitchen	C	Quarter End. 9/30/18 US	-0.2%
Potbelly Sandwich	C	Quarter End. 12/30/18 Company Owned	-1.7%
Rave Restaurant Group	C	Year End. 12/23/18 Pie Five Pizza Pizza Inn	-3.6% +2.7%
Red Robin	C	Quarter End. 12/30/18 (Co. Owned)	-4.5%
Ruby Tuesday	C	Quarter End. 9/5/17 - Co. Owned	-5.8%
Ruth's Chris Steak House	C	Quarter End. 12/30/18 (Co. Owned)	-0.1%
Shake Shack	C	Quarter End. 12/26/18	+2.3%
Sonic	C	Quarter End. 5/31/18 System Company Owned Franchised	-0.2% +0.2% -0.2%
Starbucks	C	Quarter End. 12/30/18 – US	+4.0%
Steak N Shake	C	Year Ending 12/31/18	-5.1%
Texas Roadhouse	C	Quarter End. 12/25/18 Co. Owned Franchised	+5.6% +4.8%
Tim Hortons	C	Quarter End. 9/30/18 System	+0.6%
Wendy's	C	Quarter End. 12/30/18 North America	+1.4%
Wingstop	C	Quarter End. 9/30/18 Domestic	+6.3%
YUM! Brands	C	Quarter End. 12/31/18 KFC US Pizza Hut US Taco Bell-System YUM China KFC Pizza Hut	+1.0% +1.0% +6.0% +3.0 -4.0%