

## The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			1/22/2019
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 9/30/18	+7.7%
Arby's	C	Year End. 3/31/17	+1.6%
Arcos Dorados	C	Quarter End. 9/30/18	+7.4%
Ark Restaurants	C	Quarter End 9/29/18	+1.5%
Bad Daddy Hamburgers	C	-Quarter End. 9/26/18 Company Owned	-0.7%
Baskin Robbins	C	Quarter End. 9/29/18 U.S.	+1.8%
Bloomin' Brands	C	Quarter End. 9/30/18 US Co. Owned Combined Outback Carrabba's Bonefish Flemming's	+2.9% +4.6% -0.6% +1.8% +0.5%
BJ's Restaurants Inc.	C	Quarter End. 10/2/18	+6.9%
Bojangles	C	Quarter End. 9/30/18 System Co. Owned Franchised	+0.4% +0.1% +0.7%
Brinker	C	Quarter End. 9/26/18 Chili's Co.Owned Franchised-US Maggiano's Flat	+2.0% +1.5% Flat
Burger King	C	Quarter End. 9/30/18 US	-0.7%
Carrols Restaurant Group	C	Quarter End. 7/1/18	+5.0%
Casey's General Store	C	Quarter End. 10/31/18 Prepared Food	+2.2%
CEC Entertainment	C	Quarter End. 7/1/18 Combined Chuck E. Cheese and Peter Piper Pizza	+1.0%
Cheesecake Factory	C	Quarter End. 10/2/18	+1.5%
Chipotle	C	Quarter End. 9/30/18	+4.4%
Chuy's Holdings	C	Quarter End. 9/30/18	+0.5%
Cracker Barrel	C	Quarter End. 11/2/18	+1.4%
Darden Blended Bahama Breeze Capital Grille Cheddar's Scratch Kitchen Edie V's LongHorn Olive Garden Seasons 52 Yard House	C	Quarter End. 11/25/18	+2.1% -1.1% +3.7% -4.0% +0.9% +3.1% +3.5% -0.8% -1.1%
Dave & Buster's	C	Quarter End. 11/4/18	-1.3%
Del Frisco	C	Quarter End. 9//25/18 Total Double Eagle Barcelona Bartaco	-1.9% -2.4% +2.5% -7.0%

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		Del Frisco's Grille	-0.4%
Del Taco	C	Quarter End. 9/11/18 System Co. Operated Franchised	+1.4% +0.3% +3.0%
Denny's	C	Quarter End. 12/26/18 Domestic System Co. Owned Franchised	+0.8% +1.6% +0.76%
Diversified Restaurant Holdings	C	Quarter End. 9/30/18 Buffalo Wild Wings	-5.2%
Domino's Pizza	C	Quarter End. 9/9/18 U.S. System Company owned Franchised	+6.3% +4.9% +6.4%
Dunkin' Donuts	C	Quarter End. 9/29/18 U.S.	+1.8%
El Pollo Loco	C	Quarter End. 9/26/18 System Co. Owned Franchised	+2.6% +2.0% +3.0%
Famous Dave's	C	Quarter End. 10/1/18 Co. Owned Franchised	+2.1% -1.8%
FAT Brands	C	Year End. 9/30/18 Fatburger & Buffalo's Express Buffalo's Café Bonanza & Ponderosa	+4.7% +6.4% +4.6%
Fiesta Restaurant Group	C	Quarter End. 7/1/18 Pollo Tropical Taco Cabana	+3.4% +3.1%
Freshii Inc.	C	Quarter End. 7/1/18	+0.9%
Good Times Burgers	C	Quarter End 9/26/18 Co. Owned	+0.7%
Habit Burger	C	Quarter End. 9/26/18 Company Owned	+3.6%
IHOP	C	Quarter End. 9/30/18	+1.2%
J. Alexander's Holdings	C	Quarter End. 9/30/18 J.Alexander's Stony River Steakhouse	+2.6% +5.6%
Jack in the Box	C	Quarter End. 9/30/18 System Co. Owned Franchised	+0.5% + 0.8% +0.4%
Jamba Inc.	C	Quarter End. 7/3/18 – System Co. Owned Franchised	+2.2% +0.3% +2.4%
Kona Grill	C	Quarter End. 9/30/18	-14.1%
Luby's	C	Quarter End. 6/6/18 – All Concepts Luby's Cafeteria Fuddrucker's Cheeseburger in Paradise Combo Units	-0.9% +2.4% -5.8% -11.7% -3.3%
McDonald's	C	Quarter End. 9/30/18 US	+2.4%

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Nathan's Famous	C	Year Ending 9/23/2018 Company Owned	No report
Noodles & Company	C	Quarter End. 10/2/18 System Company Owned Franchised	+5.5% +5.2% +7.6%
One Group Hospitality	C	Quarter End. 12/31/18 US STK Restaurants Owned & Managed	+15.0%
Papa John's	C	Quarter End. 9/30/18 North America Co. Owned Franchised	-9.8% -13.2% -8.6%
Papa Murphy's	C	Quarter End. 10/1/18 Domestic Co. Owned Franchised	-2.1% -6.9% -1.8%
Popeyes Louisiana Kitchen	C	Quarter End. 9/30/18 US	-0.2%
Potbelly Sandwich	C	Quarter End. 9/24/18 Company Owned	-0.2%
Rave Restaurant Group	C	Year End. 9/23/18 Pie Five Pizza Pizza Inn	-1.8% +2.3%
Red Robin	C	Quarter End. 1/7/18 (Co. Owned)	-3.4%
Ruby Tuesday	C	Quarter End. 9/5/17 - Co. Owned	-5.8%
Ruth's Chris Steak House	C	Quarter End. 9/30/18 (Co. Owned)	+3.7%
Shake Shack	C	Quarter End. 9/26/18	-0.7%
Sonic	C	Quarter End. 5/31/18 System Company Owned Franchised	-0.2% +0.2% -0.2%
Starbucks	C	Quarter End. 9/30/18 – US	+4.0%
Steak N Shake	C	Year Ending 9/30/18	-6.9%
Texas Roadhouse	C	Quarter End. 9/25/18 Co. Owned Franchised	+5.5% +4.2%
Tim Hortons	C	Quarter End. 9/30/18 System	+0.6%
Wendy's	C	Quarter End. 9/30/18 North America	-0.2%
Wingstop	C	Quarter End. 9/30/18 Domestic	+6.3%
YUM! Brands	C	Quarter End. 9/30/18 KFC US Pizza Hut US Taco Bell-System YUM China KFC Pizza Hut	Even +2.0% +5.0%  +1.0 -5.0%
Zoes Kitchen	C	Quarter End. 4/16/18	-2.3%