

## The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			11/6/2018
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 9/30/18	+7.7%
Arby's	C	Year End. 3/31/17	+1.6%
Arcos Dorados	C	Quarter End. 6/30/18	+5.9%
Ark Restaurants	C	Quarter End 6/30/18	+2.3%
Bad Daddy Hamburgers	C	Quarter End. 6/26/18 Company Owned	+0.5%
Baskin Robbins	C	Quarter End. 9/29/18 U.S.	+1.8%
Bloomin' Brands	C	Quarter End. 9/30/18 US Co. Owned Combined	+2.9%
		Outback	+4.6%
		Carrabba's	-0.6%
		Bonefish	+1.8%
		Flemming's	+0.5%
BJ's Restaurants Inc.	C	Quarter End. 10/2/18	+6.9%
Bojangles	C	Quarter End. 7/1/18	-0.2%
Brinker	C	Quarter End. 9/26/18 Chili's Co. Owned	+2.0%
		Franchised-US	+1.5%
		Maggiano's	Flat
Burger King	C	Quarter End. 9/30/18 US	-0.7%
Carrols Restaurant Group	C	Quarter End. 7/1/18	+5.0%
Casey's General Store	C	Quarter End. 7/11/18 Prepared Food	+1.7%
CEC Entertainment	C	Quarter End. 7/1/18 Combined Chuck E. Cheese and Peter Piper Pizza	+1.0%
Cheesecake Factory	C	Quarter End. 10/2/18	+1.5%
Chipotle	C	Quarter End. 9/30/18	+4.4%
Chuy's Holdings	C	Quarter End. 7/1/18	+1.0%
Cracker Barrel	C	Quarter End. 8/3/18	-0.4%
Darden	C	Quarter End. 8/26/18	
Bahama Breeze			+1.1%
Capital Grille			+3.9%
Cheddar's Scratch Kitchen			-4.0%
Edie V's			+3.0%
LongHorn			+3.1%
Olive Garden			+5.3%
Seasons 52			-1.9%
Yard House			+0.6%
Dave & Buster's	C	Quarter End. 8/5/18	-2.4%
Del Frisco	C	Quarter End. 6/26/18 Del Frisco Grille	+0.7%
		Double Eagle	-1.2%
		Sullivan's	-6.0%
Del Taco	C	Quarter End. 6/19/18	+3.3%
Denny's	C	Quarter End. 9/26/18 Domestic System	+1.0%
		Co. Owned	+2.1%
		Franchised	+0.8%

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Diversified Restaurant Holdings	C	Quarter End. 7/1/18 Buffalo Wild Wings	-6.4%
Domino's Pizza	C	Quarter End. 9/9/18 U.S. System Company owned Franchised	+6.3% +4.9% +6.4%
Dunkin' Donuts	C	Quarter End. 9/29/18 U.S.	+1.8%
El Pollo Loco	C	Quarter End. 6/28/18 System Co. Owned Franchised	-0.7% -1.6% -0.3%
Famous Dave's	C	Quarter End. 7/2/18 Co. Owned Franchised	+1.2% -1.9%
FAT Brands	C	Year End. 7/1/18 Fatburger & Buffalo's Express Buffalo's Café Bonanza & Ponderosa	+9.5% +10.8% +0.9%
Fiesta Restaurant Group	C	Quarter End. 7/1/18 Pollo Tropical Taco Cabana	+3.4% +3.1%
Freshii Inc.	C	Quarter End. 7/1/18	+0.9%
Good Times Burgers	C	Quarter End 6/26/18 Co. Owned	+3.8%
Habit Burger	C	Quarter End. 9/26/18 Company Owned	+3.6%
IHOP	C	Quarter End. 9/30/18	+1.2%
J. Alexander's Holdings	C	Quarter End. 7/1/18 J.Alexander's Stony River Steakhouse	+1.9% +6.2%
Jack in the Box	C	Quarter End. 7/8/18 System Co. Owned Franchised	+0.5% + 0.6% +0.5%
Jamba Inc.	C	Quarter End. 7/3/18 – System Co. Owned Franchised	+2.2% +0.3% +2.4%
Kona Grill	C	Quarter End. 6/30/18	-12.1%
Luby's	C	Quarter End. 6/6/18 – All Concepts Luby's Cafeteria Fuddrucker's Cheeseburger in Paradise Combo Units	-0.9% +2.4% -5.8% -11.7% -3.3%
McDonald's	C	Quarter End. 9/30/18 US	+2.4%
Nathan's Famous	C	Year Ending 9/23/2018 Company Owned	No report
Noodles & Company	C	Quarter End. 10/2/18 System Company Owned Franchised	+5.5% +5.2% +t.6%
One Group Hospitality	C	Quarter End. 6/30/18 US STK Restaurants Owned & Operated	+7.5%

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Papa John's	C	Quarter End. 7/1/18 North America Co. Owned Franchised	-6.1% -7.2% -5.7%
Papa Murphy's	C	Quarter End. 7/2/18 Domestic Co. Owned Franchised	-2.4% -4.6% -2.2%
Popeyes Louisiana Kitchen	C	Quarter End. 9/30/18 US	-0.2%
Potbelly Sandwich	C	Quarter End. 7/1/18 Company Owned	-0.2%
Rave Restaurant Group	C	Year End. 6/24/18 Pie Five Pizza Pizza Inn	-12.9% +1.8%
Red Robin	C	Quarter End. 7/15/18 (Co. Owned)	-2.6%
Ruby Tuesday	C	Quarter End. 9/5/17 - Co. Owned	-5.8%
Ruth's Chris Steak House	C	Quarter End. 4/1/18 (Co. Owned)	+1.3%
Shake Shack	C	Quarter End. 9/26/18	-0.7%
Sonic	C	Quarter End. 5/31/18 System Company Owned Franchised	-0.2% +0.2% -0.2%
Starbucks	C	Quarter End. 9/30/18 – US	+4.0%
Steak N Shake	C	Year Ending 9/30/18	-6.9%
Texas Roadhouse	C	Quarter End. 9/25/18 Co. Owned Franchised	+5.5% +4.2%
Tim Hortons	C	Quarter End. 9/30/18 System	+0.6%
Wendy's	C	Quarter End. 7/1/18 North America	+1.9%
Wingstop	C	Quarter End. 6/30/18 Domestic	+4.3%
YUM! Brands	C	Quarter End. 9/30/18 KFC US Pizza Hut US Taco Bell-System YUM China KFC Pizza Hut	Even +2.0% +5.0%  +1.0 -5.0%
Zoes Kitchen	C	Quarter End. 4/16/18	-2.3%