

# The Green Sheet

| RESTAURANT CHAIN PERFORMANCE<br>Measured by Same-Store Sales |        |   | 5/1/2018     |
|--|--------|---|--------------|
| Chain  | Source | Period  | Sales Growth |
| Applebee's   | C      | Quarter End. 12/31/17   | +1.3%        |
| Arby's   | C      | Year End. 3/31/17   | +1.6%        |
| Arcos Dorados  | C      | Quarter End. 12/31/17   | +10.6%       |
| Ark Restaurants  | C      | Quarter End 12/30/17  | +2.2%        |
| Bad Daddy Hamburgers   | C      | Quarter End. 12/26/17 Company Owned                                 | +0.7%        |
| Baskin Robbins   | C      | Quarter End. 3/31/18 U.S.   | -1.0%        |
| Blaze Fast-Fire'd Pizza                                      | C      | Quarter End. 9/29/17  | +5.5%        |
| Bloomin' Brands  | C      | Quarter End. 4/1/18 US Co. Owned Combined                           | +2.8%        |
|  |        | Outback   | +4.3%        |
|  |        | Carrabba's  | +0.9%        |
|  |        | Bonefish  | -0.1%        |
|  |        | Flemming's  | +2.9%        |
| BJ's Restaurants Inc.  | C      | Quarter End. 1/2/18   | +1.6%        |
| Bojangles  | C      | Quarter End. 12/30/17   | -3.1%        |
| Bravo Brio Restaurant Group                                  | C      | Quarter End. 9/24/17 Total  | -5.7%        |
|  |        | Bravo   | -2.7%        |
|  |        | Brio  | -7.4%        |
| Brinker  | C      | Quarter End. 12/27/17 Chili's Co.Owned                              | -1.5%        |
|  |        | Franchised-US   | -1.7%        |
|  |        | Maggiano's  | +1.8%        |
| Burger King  | C      | Quarter End. 3/31/18 US   | +3.8%        |
| Carrols Restaurant Group                                     | C      | Quarter End. 12/31/17   | +8.9 %       |
| Casey's General Store  | C      | Quarter End. 1/31/18 Prepared Food                                  | +2.1%        |
| CEC Entertainment  | C      | Quarter End. 10/1/17 Combined Chuck E. Cheese and Peter Piper Pizza | +6.9%        |
| Cheesecake Factory   | C      | Quarter End. 4/3/18   | +2.1%        |
| Chipotle   | C      | Quarter End. 3/31/18  | +2.2%        |
| Chuy's   | C      | Quarter End. 12/31/17   | +1.3%        |
| Cracker Barrel   | C      | Quarter End. 1/26/18  | +1.1%        |
| Darden   | C      | Quarter End. 2/25/18  |              |
| Bahama Breeze  |        |   | +0.2%        |
| Capital Grille   |        |   | +2.8%        |
| Cheddar's Scratch Kitchen                                    |        |   | -2.2%        |
| Edie V's   |        |   | +2.7%        |
| LongHorn   |        |   | +2.0%        |
| Olive Garden   |        |   | +2.2%        |
| Seasons 52   |        |   | -0.2%        |
| Yard House   |        |   | +1.9%        |
| Dave & Buster's  | C      | Quarter End. 10/29/17   | -1.3%        |
| Del Frisco   | C      | Quarter End. 9/5/17 Del Frisco Grille                               | -5.4%        |
|  |        | Double Eagle  | -1.1%        |
|  |        | Sullivan's  | -7.7%        |
| Del Taco   | C      | Quarter End. 1/2/18   | +2.4%        |
| Denny's  | C      | Quarter End. 12/27/17 System  | +2.2%        |
|  |        | Co. Owned   | +2.1%        |
|  |        | Franchised  | +2.2%        |
| Diversified Restaurant Holdings                              | C      | Quarter End. 12/31/17 Buffalo Wild Wings                            | -6.8%        |

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|--|---|--|--|
| Domino's   | C | Quarter End. 3/25/18 U.S. System<br>Company owned<br>Franchised  | +8.3%<br>+6.4%<br>+8.4%                    |
| Dunkin' Donuts   | C | Quarter End. 3/31/18 U.S.  | -0.5%                                      |
| El Pollo Loco  | C | Quarter End. 12/27/17 System<br>Co. Owned<br>Franchised  | +1.4%<br>+0.9%<br>+1.9%                    |
| Famous Dave's  | C | Quarter End. 12/31/17 Co. Owned<br>Franchised  | +8.0%<br>+1.1%                             |
| FAT Brands   | C | Year End. 12/31/17 Fatburger &<br>Buffalo's Express<br>Buffalo's Café<br>Bonanza & Ponderosa                       | +7.4%<br>+14.0%<br>-2.7%                   |
| Fiesta Restaurant Group                                      | C | Quarter End. 4/1/18 Pollo Tropical<br>Taco Cabana  | +1.1%<br>-1.7%                             |
| Fogo De Chao   | C | Quarter End. 12/31/17 US Co. Owned   | +0.8%                                      |
| Freshii  | C | Quarter End. 12/31/17  | +6.4%                                      |
| Good Times Burgers   | C | Quarter End 12/26/17 Co. Owned   | +5.9%                                      |
| Habit Burger   | C | Quarter End. 12/26/17 Company Owned  | -0.1%                                      |
| IHOP   | C | Quarter End. 12/31/17  | -0.4%                                      |
| J. Alexander's Holdings                                      | C | Quarter End. 12/31/17<br>J.Alexander's<br>Stony River Steakhouse   | +2.3%<br>+7.3%                             |
| Jack in the Box  | C | Quarter End. 1/21/18 System<br>Co. Owned<br>Franchised   | -0.2%<br>+ 0.2%<br>-0.3%                   |
| Jamba Inc.   | C | Quarter End. 1/2/18 – System<br>Co. Owned<br>Franchised  | +5.3%<br>+6.5%<br>+5.2%                    |
| Kona Grill   | C | Quarter End. 12/31/17  | -6.5%                                      |
| Luby's   | C | Quarter End. 3/14/18 – All Concepts<br>Luby's Cafeteria<br>Fuddrucker's<br>Cheeseburger in Paradise<br>Combo Units | -3.7%<br>-1.8%<br>-6.4%<br>-13.9%<br>-5.4% |
| McDonald's   | C | Quarter End. 3/31/18 US  | +2.9%                                      |
| Nathan's Famous  | C | Year Ending 12/24/2017 Company<br>Owned  | No report                                  |
| Noodles & Company  | C | Quarter End. 1/2/18 System<br>Company Owned<br>Franchised  | -0.9%<br>-0.9%<br>-0.9%                    |
| NPC International  | C | Quarter End. 12/27/16 Pizza Hut<br>Wendy's   | -1.2%<br>+1.1%                             |
| One Group Hospitality  | C | Quarter End. 12/31/17 US   | +6.0%                                      |
| Papa John's  | C | Quarter End. 12/31/17 North America<br>Co. Owned<br>Franchised   | -3.9%<br>-4.7%<br>-3.5%                    |
| Papa Murphy's  | C | Quarter End. 1/2/18 Domestic<br>Co. Owned<br>Franchised  | -2.6%<br>-2.3%<br>-2.6%                    |
| Pollo Campero  | C | Quarter End. 3/29/17 US  | -0.3%                                      |
| Popeyes Louisiana Kitchen                                    | C | Quarter End. 3/31/18 US  | +3.2%                                      |

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|--|-------|--------------------------------------|----------|
| Potbelly Sandwich  | C     | Quarter End. 12/31/17 Company Owned  | -2.4%    |
| Qdoba  | C     | Quarter End. 10/1/17 System          | -2.1%    |
|  |       | Co. Owned                            | -4.0%    |
|  |       | Franchised                           | Flat     |
| Rave Restaurant Group  | C     | Quarter End. 12/24/17 Pie Five Pizza | -13.73%  |
|  |       | Pizza Inn                            | +2.7%    |
| Red Robin  | C     | Quarter End. 12/31/17 (Co. Owned)    | +2.7%    |
| Ruby Tuesday   | C     | Quarter End. 9/5/17 - Co. Owned      | -5.8%    |
| Ruth's Chris Steakhouse                                      | C     | Quarter End. 12/31/17 (Co. Owned)    | +1.5%    |
| Shake Shack  | C     | Quarter End. 12/27/17                | +0.8%    |
| Smoothie King  | C     | Year Ending 12/31/2016               | +9.1%    |
| Sonic  | C     | Quarter End. 2/28/18 System          | -2.9%    |
|  |       | Company Owned                        | -3.7%    |
|  |       | Franchised                           | -2.8%    |
| Starbucks  | C     | Quarter End. 12/31/17 – US           | +2.0%    |
| Steak N Shake  | C     | Year Ending 12/31/17                 | -1.8%    |
| Texas Roadhouse  | C     | Quarter End. 12/26/17 Co. Owned      | +5.8%    |
|  |       | Franchised                           | +4.7%    |
| Tim Hortons  | C     | Quarter End. 3/31/18 System          | -0.3 %   |
| Tropical Smoothie Cafe                                       | C     | Year Ending 12/31/16                 | +4.0%    |
| Wendy's  | C     | Quarter End. 12/3/17 North America   | +1.3%    |
| Wingstop   | C     | Quarter End. 12/30/17 Domestic       | +5.2%    |
| YUM! Brands  | C     | Quarter End. 9/30/17                 |          |
|  |       | KFC US                               | +3.0%    |
|  |       | Pizza Hut US                         | +1.0%    |
|  |       | Taco Bell-System                     | -2.0%    |
|  |       | Quarter End. 12/31/17 YUM China      |          |
| KFC  | +7.0% |                                      |          |
| Pizza Hut  | +1.0% |                                      |          |
| Zoes Kitchen   | C     | Quarter End. 12/25/17                | +0.3%    |