

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			3/21/2017
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 12/31/16	-5.2%
Arby's	C	Year End. 12/31/16	+3.8%
Arcos Dorados	C	Quarter End. 12/31/16	+16.4%
Ark Restaurants	C	Quarter End. 12/31/16	+2.7%
Bad Daddy Hamburgers	C	Quarter End. 12/27/16 Company Owned	+2.0%
Baskin Robbins	C	Quarter End. 12/31/16 U.S.	-0.9%
Bloomin' Brands	C	Quarter End. 12/25/16 US Co. Owned Combined	-3.5%
		Outback	-4.8%
		Carrabba's	-2.3%
		Bonefish	-1.9%
		Flemming's	+0.2%
BJ's Restaurants Inc.	C	Quarter End. 9/3/17	-2.2%
Bob Evans	C	Quarter End. 1/27/17	-2.6%
Bojangles	C	Quarter End. 12/25/16	+2.4%
Bravo Brio Restaurant Group	C	Quarter End. 12/25/16 Total	-5.5%
		Bravo	-7.5%
		Brio	-4.3%
Brinker	C	Quarter End. 12/28/16 Chili's Co.Owned	-3.3%
		Franchised-US	-3.5%
		Maggiano's	-0.8%
Buffalo Wild Wings	C	Quarter End. 12/25/16 Co. Owned	-4.0%
		Franchised	-3.9%
Burger King	C	Quarter End. 12/31/16 US & Canada	+1.8%
Captain D's	C	Third Quarter	+2.8%
Carrols Restaurant Group	C	Quarter End. 1/1/17	+3.2%
Casey's General Store	C	Quarter End. 1/1/17 Prepared Food	+5.8%
CEC Entertainment	C	Quarter End. 10/2/16 Combined Chuck E. Cheese and Peter Piper Pizza	+3.5%
Cheesecake Factory	C	Quarter End. 1/3/17	+1.1%
Chipotle	C	Quarter End. 12/31/16	-4.8%
Chuy's	C	Quarter End. 12/25/16	+1,1%
COSI	C	Quarter End. 6/27/16 - System	+1.6%
Cracker Barrel	C	Quarter End. 1/27/17	+1.3%
Darden	C	Quarter End. 11/27/16 All brands	+1.7%
Bahama Breeze			+2.6%
Capital Grille			+1.2%
Edie V's			+2.7%
LongHorn			+0.1%
Olive Garden			+2.6%
Seasons 52			-0.7%
Yard House			+0.7%
Dave & Buster's	C	Quarter End. 10/30/16	+5.9%

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Del Frisco	C	Quarter End. 12/27/16 Del Frisco Grille Double Eagle Sullivan's	+2.1% +0.1% +0.9%
Del Taco	C	Quarter End. 1/3/17	+5.5%
Denny's	C	Quarter End. 12/28/16 System Co. Owned Franchised	+0.5% +0.1% +0.6%
Diversified Restaurant Holdings	C	Quarter End. 12/25/16 Buffalo Wild Wings	-3.0%
Domino's	C	Quarter End. 1/1/17 U.S. System Company owned Franchised	+12.2% +13.7% +12.1%
Dunkin' Donuts	C	Quarter End. 12/31/16 U.S.	+1.9%
El Pollo Loco	C	Quarter End. 12/28/16 System Co. Owned Franchised	-1.3% -0.6% -1.9%
Famous Dave's	C	Quarter End. 10/2/16 Co. Owned	-1.0%
Fazoli's	C	February Franchised	+5.5%
Fiesta Restaurant Group	C	Quarter End. 1/1/17 Pollo Tropical Taco Cabana	-4.0% -3.5%
Fogo De Chao	C	Quarter End. 1/1/17 US Co. Owned	-1.0%
Good Times Burgers	C	Quarter End 12/27/16 Co. Owned	-0.5%
Habit Burger	C	Quarter End. 12/27/16 Company Owned	+1.7%
Ignite Restaurant Group	C	Quarter End. 9/26/16 Joe's Crab Shack Brick House Tavern	-6.5% -8.9%
IHOP	C	Quarter End. 12/31/16	-2.1%
J. Alexander's Holdings	C	Quarter End. 1/1/17 J.Alexander's / Redland's Stony River Steakhouse	+1.8% -1.7%
Jack in the Box	C	Quarter End. 1/22/17 System Co. Owned Franchised	+3.1% +0.6% +3.9%
Jamba, Inc.	C	Quarter End. 1/3/17 – System Co. Owned Franchised	-2.2% -2.5% -2.2%
Kona Grill	C	Quarter End. 12/31/16	-4.1%
Krispy Kreme	C	Quarter End. 5/31/16 Domestic	+0.7%
Logan's Roadhouse	C	Quarter End. 10/28/15	-4.3%
Luby's	C	Quarter End. 12/21/16 – All Concepts Luby's Cafeteria Fuddrucker's Cheeseburger in Paradise Combo Units	-2.3% -2.2% -1.6 NA -2.3%

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McDonald's	C	Quarter End. 12/31/16 US	-1.3%
Noodles & Company		Quarter End. 1/3/17 System Company Owned Franchised	-0.8% -0.9% -0.1%
NPC International	C	Quarter End. 9/27/16 Pizza Hut Wendy's	-2.7% +1.7%
One Hospitality Group	C	Quarter End. 9/30/16 Owned STK Owned & Managed STK	-9.2x% -4.2%
Panera Bread	C	Quarter End. 12/27/16 System Co. Owned Franchised	+0.7% +3.0% -1.4%
Papa John's	C	Quarter End. 12/25/16 North America Co. Owned Franchised	+3.8% +4.8% +3.4%
Papa Murphy's	C	Quarter End. 1/2/17 Domestic Co. Owned Franchised	-7.8% -11.1% -7.5%
Pollo Campero	C	Quarter End. 12/31/16 US	+9.1%
Popeyes Louisiana Kitchen	s	Quarter End. 12/25/16 Domestic	+3.0%
Potbelly Sandwich	C	Quarter End. 12/25/16 Company Owned	+0.1%
Qdoba	C	Quarter End. 1/22/17 System Co. Owned Franchised	-0.1% -1.4% -0.5%
Rave Restaurant Group	C	Quarter End. 12/25/16 Pie Five Pizza Pizza Inn	-17.4% -1.2%
Red Robin	C	Quarter End. 12/25/16 (Co. Owned)	-4.5%
Ruby Tuesday	C	Quarter End. 2/28/17 - Co. Owned	-4.0%
Ruth's Chris Steakhouse	C	Quarter End. 12/25/16 (Co. Owned)	Flat
Shake Shack	C	Quarter End. 12/28/16	+1.6%
Smoothie King	C	Year Ending 12/31/2016	+9.1%
Sonic	C	Quarter End. 11/30/16 System Company Owned Franchised	-2.0% -2.4% -2.0%
Starbucks	C	Quarter End. 1/1/17 - US	+3.0%
Steak N Shake	C	Transition Period End. 9/30/16	+0.2%
Texas Roadhouse	C	Quarter End. 12/27/16 Co. Owned Franchised	+1.2% +2.0%
Tim Horton's	C	Quarter End. 12/31/16 US	+3.8%
Tropical Smoothie Cafe	C	Year Ending 12/31/16	+4.0%
Wendy's	C	Quarter End. 1/1/17 North America	+0.8%
Wingstop	C	Quarter End. 9/24/16 Domestic	+4.1%

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YUM! Brands	C	Quarter End. 12/31/16	US KFC +4.0% Pizza Hut -4.0% Taco Bell +3.0% YUM China KFC +3.0% Pizza Hut -7.0%
Zoe's Kitchen	C	Quarter End. 12/26/16	+0.7%