

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			2/14/2017
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 9/30/16	-5.2%
Arby's	C	Year End. 12/31/16	+3.8%
Arcos Dorados	C	Quarter End. 9/30/16	+15.6%
Ark Restaurants	C	Quarter End 10/1/16	-7.0%
Bad Daddy Hamburgers	C	Quarter End. 12/27/16 Co. Owned	+2.0%
Baskin Robbins	C	Quarter End. 12/31/16 U.S.	-0.9%
Bloomin' Brands	C	Quarter End. 9/25/16 U.S. Co. Owned Combined	-0.7%
		Outback	-0.7%
		Carrabba's	-2.1%
		Bonefish	+1.7%
		Flemming's	-1.9%
BJ's Restaurants Inc.	C	Quarter End. 9/27/16	-3.4%
Bob Evans	C	Quarter End. 10/28/16	-1.8%
Bojangles	C	Quarter End. 9/25/16	+0.8%
Bravo Brio Restaurant Group	C	Quarter End. 9/25/16 Total	-5.3%
		Bravo	-8.0%
		Brio	-3.7%
Brinker	C	Quarter End. 12/28/16 Chili's Co. Owned	-3.3%
		Franchised-U.S.	-3.5%
		Maggiano's	-0.8%
Buffalo Wild Wings	C	Quarter End. 12/25/16 Co. Owned	-4.0%
		Franchised	-3.9%
Burger King	C	Quarter End. 9/30/16 U.S. & Canada	-0.5%
Captain D's	C	Third Quarter	+2.8%
Carrols Restaurant Group	C	Quarter End. 10/2/16	Flat
Casey's General Store	C	Quarter End. 10/31/16 Prepared Food	+5.1%
CEC Entertainment	C	Quarter End. 10/2/16 Combined Chuck E. Cheese and Peter Piper Pizza	+3.5%
Cheesecake Factory	C	Quarter End. 9/27/16	+1.7%
Chipotle	C	Quarter End. 12/31/16	-4.8%
Chuy's	C	Quarter End. 9/25/16	+0.3%
COSI	C	Quarter End. 6/27/16 - System	+1.6%
Cracker Barrel	C	Quarter End. 10/28/16	+1.3%
Darden	C	Quarter End. 11/27/16 All brands	+1.7%
Bahama Breeze			+2.6%
Capital Grille			+1.2%
Edie V's			+2.7%
LongHorn			+0.1%
Olive Garden			+2.6%
Seasons 52			-0.7%
Yard House			+0.7%
Dave & Buster's	C	Quarter End. 10/30/16	+5.9%
Del Frisco	C	Quarter End. 9/6/16	
		Del Frisco Grille	-1.4%
		Double Eagle	-3.7%
		Sullivan's	-3.2%
Del Taco	C	Quarter End. 1/3/17	+5.5%

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Denny's	C	Quarter End. 12/28/16 System Co. Owned Franchised	+0.5% +0.1% +0.6%
Diversified Restaurant Holdings	C	Quarter End. 9/25/16 Buffalo Wild Wing Bagger Dave's	-1.8% Not Reported
Domino's	C	Quarter End. 9/11/16 U.S. System Co. owned Franchised	+13.0% +13.8% +12.8%
Dunkin' Donuts	C	Quarter End. 12/31/16 U.S.	+1.9%
El Pollo Loco	C	Quarter End. 9/28/16 System Co. Owned Franchised	+1.6% +1.4% +1.8%
Famous Dave's	C	Quarter End. 10/2/16 Co. Owned	-1.0%
Fazoli's	C	February Franchised	+5.5%
Fiesta Restaurant Group	C	Quarter End. 10/2/16 Pollo Tropical Taco Cabana	-1.0% -4.1%
Fogo De Chao	C	Quarter End. 10/2/16 U.S. Co. Owned	+0.6%
Good Times Burgers	C	Quarter End 12/27/16 Co. Owned	-0.5%
Habit Burger	C	Quarter End. 9/27/16 Co. Owned	+0.2%
Ignite Restaurant Group	C	Quarter End. 9/26/16 Joe's Crab Shack Brick House Tavern	-6.5% -8.9%
IHOP	C	Quarter End. 9/30/16	-0.1%
J. Alexander's Holdings	C	Quarter End. 10/2/16 J.Alexander's / Redland's Stony River Steakhouse	-1.4% +1.8%
Jack in the Box	C	Quarter End. 10/2/16 System Co. Owned Franchised	+2.0% +0.5% +2.4%
Jamba Inc.	C	Quarter End. 9/27/16 – System Co. Owned Franchised	-1.1% -0.8% -1.1%
Kona Grill	C	Quarter End. 9/30/16	+0.7%
Krispy Kreme	C	Quarter End. 5/31/16 Domestic	+0.7%
Logan's Roadhouse	C	Quarter End. 10/28/15	-4.3%
Luby's	C	Quarter End. 12/21/16 – All Concepts Luby's Cafeteria Fuddrucker's Cheeseburger in Paradise Combo Units	-2.3% -2.2% -1.6% NA -2.3%
McDonald's	C	Quarter End. 12/31/16 U.S.	-1.3%
Noodles & Company		Quarter End. 9/27/16 System Co. Owned Franchised	-0.7% -0.9% +0.6%
NPC International	C	Quarter End. 9/27/16 Pizza Hut Wendy's	-2.7% +1.7%

One Hospitality Group	C	Quarter End. 9/30/16 Owned STK Owned & Managed STK	-9.2% -4.2%
Panera Bread	C	Quarter End. 12/27/16 System Co. Owned Franchised	+0.7% +3.0% -1.4%
Papa John's	C	Quarter End. 9/25/16 North America Co. Owned Franchised	+5.5% +6.3% +5.6%
Papa Murphy's	C	Quarter End. 9/26/16 Domestic Co. Owned Franchised	-5.8% -7.7% -5.6%
Pollo Campero	C	Quarter End. 12/31/16 U.S.	+9.1%
Popeyes Louisiana Kitchen	C	Quarter End. 6/30/16 Domestic	+3.0%
Potbelly Sandwich	C	Quarter End. 9/25/16 Co. Owned	+0.6%
Qdoba	C	Quarter End. 10/2/16 System Co. Owned Franchised	+0.8% +1.2% +0.4%
Rave Restaurant Group	C	Quarter End. 12/25/16 Pie Five Pizza Pizza Inn	-17.4% -1.2%
Red Robin	C	Quarter End. 12/25/16 Co. Owned	-4.5%
Ruby Tuesday	C	Quarter End. 11/29/16 Co. Owned	-4.1%
Ruth's Chris Steakhouse	C	Quarter End. 9/25/16 Co. Owned	+2.1%
Shake Shack	C	Quarter End. 9/28/16	+2.9%
Sonic	C	Quarter End. 11/30/16 System Co. Owned Franchised	-2.0% -2.4% -2.0%
Starbucks	C	Quarter End. 1/1/17 – U.S.	+3.0%
Steak N Shake	C	Transition Period End. 9/30/16	+0.2%
Texas Roadhouse	C	Quarter End. 9/27/16 Co. Owned Franchised	+3.4% +3.3%
Tim Horton's	C	Quarter End. 9/30/16 U.S.	+4.5%
Tropical Smoothie Cafe	C	Year Ending 12/31/16	+4.0%
Wendy's	C	Quarter End. 10/2/16 North America Co. Owned Franchised	+1.4% ? ?
Wingstop	C	Quarter End. 9/24/16 Domestic	+4.1%
YUM! Brands	C	Quarter End. 12/31/16 U.S. KFC Pizza Hut Taco Bell YUM China KFC Pizza Hut	+4.0% -4.0% +3.0% +3.0% -7.0%
Zoe's Kitchen	C	Quarter End. 10/3/16	+2.4%