

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			9/15/2020
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 6/28/20	-49.4
Arcos Dorados	C	Quarter End. 6/30/20	-51.0%
Ark Restaurants	C	Quarter End. 6/27/20	"Not Meaningful"
Bad Daddy Hamburgers	C	Quarter End. 6/30/20 Company Owned	-36.7%
Baskin Robbins	C	Quarter End. 6/27/20 U.S.	-6.0%
BBQ Holdings, Inc.	C	Quarter End. 6/28/20 - Famous Dave's Company Own Franchised Granite City	-22.9% -31.5% -65.5%
Bloomin' Brands	C	Quarter End. 6/28/2020 US Co. Owned Combined Outback Carrabba's Bonefish Grill Fleming's	-39.4% -32.9% -36.7% 56.8% -56.3%
BJ's Restaurants Inc.	C	Quarter End. 6/30/20	-57.2%
Brinker International	C	Quarter End. 6/24/20 Chili's Co. Owned Franchised-US Maggiano's	-10.9% -14.4% -19.9%
Burger King	C	Quarter End. 6/30/20 US	-9.9%
Carrols Restaurant Group	C	Quarter End. 6/28/20 Burger King Popeyes	-6.4% +17.1%
Casey's General Store	C	Quarter End. 7/31/20 Prepared Food	-9.8%
Cheesecake Factory	C	Quarter End. 6/30/20	-56.9%
Chipotle Mexican Grill	C	Quarter End. 6/30/20	+3.3%
Chuy's Holdings	C	Quarter End. 6/28/20	-39.0%
Cracker Barrel	C	Quarter End. 5/1/20	-41.7%
Darden Blended Bahama Breeze Capital Grille Cheddar's Scratch Kitchen Edie V's LongHorn Olive Garden Seasons 52 Yard House	C	Quarter End. 5/31/20	-47.7% -66.1% -62.5% -58.5% -65.2% -45.3% -39.2% -69.9% -70.7%
Dave & Buster's	C	Quarter End. 5/3/20	-58.6%
Del Taco	C	Quarter End. 6/16/20 System Co. Operated	-10.1% -12.6%

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			9/15/2020
		Franchised	-7.2%
Denny's	C	Quarter End. 6/24/20 Domestic System	-56.9%
		Company Owned	-64.9%
		Franchised	-56.1%
Domino's Pizza	C	Quarter End. 6/14/20 U.S. System	+16.1%
		Company owned	+16.9%
		Franchised	+16.0%
Dunkin'	C	Quarter End. 6/27/20 U.S.	-18.7%
El Pollo Loco	C	Quarter End. 6/24/20 System	-9.7%
		Co. Owned	-8.5%
		Franchised	-10.6%
FAT Brands	C	Quarter End. 6/28/20 US - System	-23.1 %
Fiesta Restaurant Group	C	Quarter End. 6/28/20 Pollo Tropical	-31.6%
		Taco Cabana	-19.2%
Freshii, Inc.	C	Quarter End. 6/28/20	-46.8%
Good Times Burgers	C	Quarter End 6/30/20 Co. Owned	+11.9%
IHOP	C	Quarter End. 6/28/20	-59.1 %
J. Alexander's Holdings	C	Quarter End. 3/29/20	
		J.Alexander's	-12.8%
		Stony River Steakhouse	-14.6%
Jack in the Box	C	12 Weeks End. 7/5/20 System	+6.6%
		Co. Owned	+4.1%
		Franchised	+6.6%
Luby's	C	Quarter End. 6/3/20 – All Concepts	-78.9%
		Luby's Cafeteria	-73.6%
		Fuddrucker's	-90.8%
		Cheeseburger in Paradise	96.1
		Combo Units	-88.2
McDonald's	C	Quarter End. 6/30/20 US	-8.7%
Noodles & Company	C	Quarter End. 6/30/20 System	-30.9%
		Company Owned	-30.1%
		Franchised	-35.4%
One Group Hospitality	C	Quarter End. 6/30/2020	
		STK Co./Own-Operated	-81.4%
		Kona Grill	-52.8%

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			9/15/2020
Papa John's Pizza	C	Quarter End, 6/28/20 North America Co. Owned Franchised	+28.0% +22.6% +29.7%
Popeyes Louisiana Kitchen	C	Quarter End. 6/30/20 US	+24.8%
Potbelly Sandwich	C	Quarter End. 6/28/20 Company Owned	-41.5%
Rave Restaurant Group	C	Year End. 3/29/20 Pie Five Pizza Pizza Inn	-21.40% -7.8%
Red Robin	C	Quarter End. 7/12/20 (Co. Owned)	-41.4%
Ruth's Chris Steak House	C	Quarter End. 3/29/20 (Co. Owned)	-13.5%
Shake Shack	C	Quarter End. 6/24/20	-49.0%
Starbucks	C	Quarter End. 6/28/20 – US	-40.0%
Steak N Shake	C	Year Ending 12/31/19	-6.9%
Texas Roadhouse	C	Quarter End. 6/30/20 Co. Owned Franchised	-32.8% -32.1%
Tim Hortons	C	Quarter End. 6/30/20 Canada	-34.0%
Wendy's	C	Quarter En5ed. 6/28/20 North America	-4.0%
Wingstop	C	Quarter End. 6/27/20 Domestic	+31.9%
YUM! Brands	C	Quarter End. 6/30/20 Habit Burger KFC US Pizza Hut US Taco Bell-System YUM China KFC Pizza Hut	-18.0% +2.0% +5.0% -8.0% -10.0% - 12.0%