

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			6/23/2020
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 3/31/20	-10.6%
Arcos Dorados	C	Quarter End. 3/31/20	-4.5%
Ark Restaurants	C	Quarter End 3/28/19	"Not Meaningful"
Bad Daddy Hamburgers	C	Quarter End. 3/31/20 Company Owned	-15.7%
Baskin Robbins	C	Quarter End. 3/28/20 U.S.	+1.8%
BBQ Holdings, Inc.	C	Quarter End 3/29/20 – Famous Dave's Company Owned Franchised	-6.8% -13.1%
Bloomin' Brands	C	Quarter End. 3/29/2020 US Co. Owned Combined Outback Carrabba's Bonefish Grill Fleming's	-10.4% -9.5% -8.7% -13.9% -13.2%
BJ's Restaurants Inc.	C	Quarter End. 3/31/20	-15.5%
Brinker International	C	Quarter End. 3/25/20 Chili's Co.Owned Franchised-US Maggiano's	-5.3% -6.3% -9.9%
Burger King	C	Quarter End. 3/31/20 US	-6.5%
Carrols Restaurant Group	C	Quarter End. 3/29/20 Burger King Popeyes	-5.7% +3.2.7%
Casey's General Store	C	Quarter End. 4/30/20 Prepared Food	-13.5%
EC Entertainment	C	Quarter End. 12/29/19 Combined Chuck E. Cheese and Peter Piper Pizza	+2.6%
Cheesecake Factory	C	Quarter End. 3/31/20	-12.9%
Chipotle Mexican Grill	C	Quarter End. 3/31/20	+3.3%
Chuy's Holdings	C	Quarter End. 3/29/20	-9.7%
Cracker Barrel	C	Quarter End. 5/1/20	-41.7%
Darden Blended Bahama Breeze Capital Grille Cheddar's Scratch Kitchen Edie V's LongHorn Olive Garden Seasons 52 Yard House	C	Quarter End. 2/23/20	+2.3% -0.5% +4.2% -1.6% +3.9% +3.9% +2.1% +3.0% +1.8%
Dave & Buster's	C	Quarter End. 5/3/20	-58.6%
Del Frisco Restaurant Group	C	Quarter End. 12/31/19 Total Double Eagle Barcelona	+0.5% -1.5% +2.4%

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		Bartaco	+5.5%
		Del Frisco's Grille	-0.6%
Del Taco	C	Quarter End. 3/24/20 System Co. Operated Franchised	-3.14% -2.54% -3.1%
Denny's	C	Quarter End. 3/25/ Domestic System	-6.3%
Diversified Restaurant Holdings	C	Quarter End. 6/30/19 Buffalo Wild Wings	+5.8%
Domino's Pizza	C	Quarter End. 3/22/20 U.S. System Company owned Franchised	+1.6% +3.9% +1.5%
Dunkin'	C	Quarter End. 3/28/20 U.S.	-2.0%
El Pollo Loco	C	Quarter End. 3/25/20 System Co. Owned Franchised	-1.5% -0.7% -2.2%
FAT Brands	C	Year End. 12/29/19 US - System	+0.2 %
Fiesta Restaurant Group	C	Quarter End. 3/29/20 Pollo Tropical Taco Cabana	-7.3% -13.5%
Freshii, Inc.	C	Quarter End. 12/29/19	-2.0%
Good Times Burgers	C	Quarter End 3/31/20 Co. Owned	+3.0%
Habit Restaurant Inc.	C	Quarter End. 9/24/19 Company Owned	+3.1%
IHOP	C	Quarter End. 3/31/20	-14.7%
J. Alexander's Holdings	C	Quarter End. 3/29/20 J.Alexander's Stony River Steakhouse	-12.8% -14.6%
Jack in the Box	C	8 Weeks End. 6/7/20 System Co. Owned Franchised	+5.0% +2.9% +1.6%
Luby's	C	Quarter End. 12/18/19 – All Concepts Luby's Cafeteria Fuddrucker's Cheeseburger in Paradise Combo Units	+1.7% +1.7% +0.1% -1.0% +6.6%
McDonald's	C	Quarter End. 3/31/20 US	+0.1%
Nathan's Famous	C	Year Ending 12/29/19 Company Owned	No report
Noodles & Company	C	Quarter End. 3/31/20 System Company Owned	-7.2% -7.0%

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		Franchised	-8.9%
One Group Hospitality	C	Quarter End. 3/31/2020 STK Co./Own-Operated Kona Grill	-12.8% -15.5%
Papa John's Pizza	C	Quarter End, 3/29/20 North America Co. Owned Franchised	+5.3% +6.1% +5.1%
Popeyes Louisiana Kitchen	C	Quarter End. 3/31/20 US	+29.2%
Potbelly Sandwich	C	Quarter End. 3/29/20 Company Owned	-10.1%
Rave Restaurant Group	C	Year End. 12/29/19 Pie Five Pizza Pizza Inn	-11.0% +2.4%
Red Robin	C	Quarter End. 4/9/20 (Co. Owned)	-20.8%
Ruth's Chris Steak House	C	Quarter End. 3/29/20 (Co. Owned)	-13.5%
Shake Shack	C	Quarter End. 3/25/20	-12.8%
Starbucks	C	Quarter End. 3/29/20 – US	-3.0%
Steak N Shake	C	Year Ending 12/31/19	-6.9%
Texas Roadhouse	C	Quarter End. 3/31/20 Co. Owned Franchised	-8.4% -8.5%
Tim Hortons	C	Quarter End. 3/31/20 Canada	-10.8%
Wendy's	C	Quarter End. 3/29/20 North America	Flat
Wingstop	C	Quarter End. 3/28/20 Domestic	+9.9%
YUM! Brands	C	Quarter End. 3/31/20 KFC US Pizza Hut US Taco Bell-System YUM China KFC Pizza Hut	-3.0% -7.0% +1.0% -11.0% -31.0%