

# The Green Sheet

| RESTAURANT CHAIN PERFORMANCE<br>Measured By Same Store Sales |        |  | 6/30/2015    |
|--|--------|--|--------------|
| Chain  | Source | Period                                       | Sales Growth |
| Applebee's   | C      | Quarter End. 3 /31/15                        | +2.9%        |
| Arby's   | C      | Quarter End. 4/5/15                          | +9.8%        |
| Arcos Dorados  | C      | Quarter End. 3/31/15                         | +9.4%        |
| Ark Restaurants  | C      | Quarter End. 3/28/15                         | -6.1%        |
| Baskin Robbins   | C      | Quarter End. 4/28/15 U.S.                    | +8.0%        |
| Bloomin Brands   | C      | Quarter End. 3/30/15 US Co. Owned<br>Blended | +3.6%        |
|  |        | Outback                                      | +5.0%        |
|  |        | Carrabba's                                   | +1.9%        |
|  |        | Bonefish                                     | +3.0%        |
|  |        | Flemmings                                    | +3.6%        |
| BJ's Restaurants Inc.  | C      | Quarter End. 3/31/15                         | +3.2%        |
| Bob Evans  | C      | Quarter End. 4/24/15                         | +2.1%        |
| Bojangles  | C      | Quarter End. 3/29/15                         | +7.9%        |
| Bravo Brio Restaurant Group                                  | C      | Quarter End. 3/29/15 Total                   | -1.2%        |
|  |        | Bravo  | -1.7%        |
|  |        | Brio   | -1.0%        |
| Brinker  | C      | Quarter End. 3/29/15 Chili's Co.Owned        | +4.0%        |
|  |        | Maggiano's                                   | +2.3%        |
| Buffalo Wild Wings   | C      | Quarter End. 3/29/15 (Co. Owned)             | +7.0%        |
|  |        | (Franchised)                                 | +6.0%        |
| Burger King  | C      | Quarter End. 3/31/15 System                  | +6.9%        |
| Captain D's  | C      | 1 <sup>st</sup> Quarter                      | +4.9%        |
| Carrols Restaurant Group                                     | C      | Quarter End. 3/29/15                         | +8.4%        |
| Casey's General Store  | C      | Quarter End. 4/30/15 Prepared Food           | +13.5%       |
| CEC Entertainment  | C      | Quarter End. 3/29/2015                       | -5.0%        |
| Cheesecake Factory   | C      | Quarter End. 3/31/15                         | +4.2%        |
| Chipotle   | C      | Quarter End. 3/31/15                         | +10.4%       |
| Chuy's   | C      | Quarter End. 3/29/15                         | +1.9%        |
| Cici's Pizza   | C      | 2014   | +4.7%        |
| COSI   | C      | Quarter End. 3/30/15 - System                | +1.2%        |
| Country Style Cooking  | C      | Quarter End. 3/31/15                         | -7.3%        |
| Cracker Barrel   | C      | Quarter End. 5/1/15                          | +5.2%        |
| Darden   | C      | Quarter End. 5/31/15                         |              |
|  |        | Bahama Breeze                                | +1.7 %       |
|  |        | Capital Grille                               | +4.4%        |
|  |        | Edie V's                                     | +5.2%        |
|  |        | LongHorn                                     | +5.2%        |
|  |        | Olive Garden                                 | +3.4%        |
|  |        | Seasons 52                                   | +3.1%        |
|  |        | Yard House                                   | +3.2 %       |

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|--|---|--|---|
| Dave & Buster's  | C | Quarter End. 5/3/15  | +4.9%                                     |
| Del Frisco   | C | Quarter End. 3/24/15<br>Del Frisco Grille<br>Double Eagle<br>Sullivan's  | -3.5%<br>+2.3%<br>+4.8%                   |
| Del Taco   |   | Quarter End. 3/24/15   | +7.7                                      |
| Denny's  | C | Quarter End. 4/1/15<br>System<br>Co. Owned<br>Franchised   | +7.2%<br>+7.6%<br>+7.1%                   |
| Diversified Restaurant Holdings                              | C | Quarter End. 3/29/15   | +8.0%                                     |
| Domino's   | C | Quarter End. 3/22/15<br>U.S. System<br>Company owned<br>Franchised   | +14.5%<br>+15.9%<br>+14.4%                |
| Dunkin' Donuts   | C | Quarter End. 3/28/15<br>U.S.   | +2.7%                                     |
| El Pollo Loco  | C | Quarter End. 4/1/15<br>System<br>Co. Owned<br>Franchised   | +5.1%<br>+3.5 %<br>+6.2%                  |
| Famous Dave's  | C | Quarter End. 3/29/15<br>Co. Owned<br>Franchised  | -4.9%<br>-0.1%                            |
| Fazoli's   | C | February<br>Franchised   | +5.5%                                     |
| Fiesta Restaurant Group                                      | C | Quarter End. 3/29/15<br>Pollo Tropical<br>Taco Cabana  | +6.4%<br>+3.8%                            |
| Frisch's   | C | Quarter End. 3/10/15   | +4.8%                                     |
| Good Times Burgers   | C | Quarter End. 3/31/15   | +8.2%                                     |
| Granite City   |   | Quarter End. 12/31/14  | +0.7                                      |
| Habit Burger   | C | Quarter End. 3/31/15   | +12.6%                                    |
| Ignite Restaurant Group                                      | C | Quarter End. 3/30/14<br>Joe's Crab Shack<br>Brick House Tavern   | -3.8%<br>+5.4%                            |
| IHOP   | C | Quarter End. 3/31/15   | +4.6%                                     |
| Jack in the Box  | C | Quarter End. 4/12/15 -<br>System<br>Co. Owned<br>Franchised  | +8.9%<br>+7.4%<br>+9.4%                   |
| Jamba, Inc.  | C | Quarter End. 3/31/15<br>System<br>Co. Owned<br>Franchised  | +5.0%<br>+6.0%<br>+4.2%                   |
| Kona Grill   | C | Quarter End. 3/31/15   | +2.2%                                     |
| Krispy Kreme   | C | Quarter End. 5/3/15<br>Domestic  | +5.2%                                     |
| Logan's Roadhouse  | C | Quarter End. 5/3/15  | -4.3%                                     |
| Luby's   | C | Quarter End. 5/6/15 –<br>All Concepts<br>Luby's Cafeteria<br>Fuddrucker's<br>Cheeseburger in Paradise<br>Combo Units | -1.1%<br>-1.0%<br>+0.2%<br>-7.2%<br>-3.7% |

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|--|---|--------------------------------|----------------|-----------|
| McDonald's   | C | May                            | US             | -2.2%     |
| Noodles & Company  | C | Quarter End. 3/31/15           | System         | +0.9%     |
|  |   |                                | Company Owned  | +0.8%     |
|  |   |                                | Franchised     | +1.4%     |
| NPC International  | C | Quarter End. 3/30/15           |                | -3.0%     |
| ONE Group Hospitality  | C | Quarter End. 3/31/15           | Owned/Managed  | -3.5%     |
| Panera Bread   | C | Quarter End. 3/31/15           | System         | +0.7%     |
|  |   |                                | Co. Owned      | +1.5%     |
|  |   |                                | Franchised     | +0.1%     |
| Papa John's  | C | Quarter End. 3/29/15           | North America  | +6.5%     |
|  |   |                                | Co. Owned      | +8.1%     |
|  |   |                                | Franchised     | +6.0%     |
| Papa Murphy's  | C | Quarter End. 3/30/15           | Domestic       | +5.6%     |
|  |   |                                | Co. Owned      | +6.0%     |
|  |   |                                | Franchised     | +5.5%     |
| Peter Piper Pizza  | C | Quarter End. 3/29/15           |                | +6.8%     |
| Pollo Campero  | C | Quarter End. 3/31/15           | US             | +11.8%    |
| Popeye's Louisiana Kitchen                                   | C | Quarter End. 4/19/15           | Domestic       | +7.1%     |
| Potbelly   | C | Quarter End. 3/29/15           | Company Owned  | +5.4%     |
| Qdoba  | C | Quarter End. 4/12/15           | System         | +8.3%     |
|  |   |                                | Co. Owned      | +7.0%     |
|  |   |                                | Franchised     | +9.6%     |
| Rave Restaurant Group  |   | Quarter End. 3/29/15           | Pie Five Pizza | +9.5%     |
|  |   |                                | Pizza Inn      | +6.0%     |
| Red Robin  | C | Quarter End. 4/19/15           | (Co. Owned)    | +3.1%     |
| Ruby Tuesday   | C | Quarter End. 3/3/15            | - Co. Owned    | -0.3%     |
| Ruth's Chris Steakhouse                                      | C | Quarter End. 3/29/15           | (Co. Owned)    | +2.8%     |
| Shake Shack  | C | Quarter End. 4/1/15            |                | +11.7%    |
| Sonic  | C | Quarter End. 5/31/15           | System         | +6.1%     |
|  |   |                                | Company Owned  | +5.5%     |
|  |   |                                | Franchised     | +6.1%     |
| Starbuck's   | C | Quarter End. 3/29/15           | - US           | +5.0%     |
| Steak 'n Shake   | C | Transition Period End. 3/31/15 |                | +6.0%     |
| Texas Roadhouse  | C | Quarter End. 3/31/15           | Co. Owned      | +8.9%     |
|  |   |                                | Franchised     | +8.0%     |
| Tim Horton's   | C | Quarter End. 3/31/15           | System         | +8.9%     |
| Tropical Smoothie Cafe                                       | C | Year Ending 3/31/15            |                | +12.3%    |
| Wendy's  | C | Quarter End. 3/29/15           | North America  |           |
|  |   |                                | Company Owned  | +2.6%     |
|  |   |                                | Franchised     | +3.4%     |
| YUM!   | C | Quarter End. 3/21/15           | US             |           |
|  |   |                                | KFC            | +7.0%     |
|  |   |                                | Pizza Hut      | -1.0%     |
|  |   |                                | Taco Bell      | +6.0%     |

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| Zoe's Kitchen  | C | Quarter End. 4/20/15 | +7.7%     |