# The Green Sheet

| RESTAURANT CHAIN PERFORMANCE<br>Measured By Same Store Sales | | | *11/10/2015* |
|---|---|---|---|
| **Chain** | **Source** | **Period** | **Sales Growth** |
| Applebee's | C | Quarter End. 9/30/15 | -0.5% |
| Arby's | C | Quarter End. 9/30/15 | +7.6% |
| Arcos Dorados | C | Quarter End. 9/30/15 | +9.4% |
| Ark Restaurants | C | Quarter End 6/27/15 | +2.2% |
| Baskin Robbins | C | Quarter End. 9/26/15 U.S. | +7.5% |
| Bloomin Brands | C | Quarter End. 6/28/15 US Co. Owned<br>Blended<br>Outback<br>Carrabba's<br>Bonefish<br>Flemming's | <br>+2.0%<br>+4.0%<br>+1.9%<br>-4.6%<br>+3.2% |
| BJ's Restaurants Inc. | C | Quarter End. 9/29/15 | +2.3% |
| Bob Evans | C | Quarter End. 7/24/15 | -0.3% |
| Bojangles | C | Quarter End. 9/27/15 | +4.1% |
| Bravo Brio Restaurant Group | C | Quarter End. 6/28/15 Total<br>Bravo<br>Brio | -1.8%<br>-2.1%<br>-1.6% |
| Brinker | C | Quarter End. 9/23/15 Chili's Co.Owned<br>Franchised<br>Maggiano's | -1.6%<br>+0.8%<br>-1.7%s |
| Buffalo Wild Wings | C | Quarter End. 9/27/15 (Co. Owned)<br>(Franchised) | +3.9%<br>+1.2% |
| Burger King | C | Quarter End. 9/30/15 North America | +5.2% |
| Captain D's | C | 3rd Quarter | +3.0% |
| Carrols Restaurant Group | C | Quarter End. 9/28/15 | +6.% |
| Casey's General Store | C | Quarter End. 7/3/15 Prepared Food | +10.3% |
| CEC Entertainment | C | Quarter End. 9/27/15 | +0.7% |
| Cheesecake Factory | C | Quarter End. 9/29/15 | +2.2% |
| Chipotle | C | Quarter End. 9/30/15 | +2.6% |
| Chuy's | C | Quarter End. 9/27/15 | +4.2% |
| COSI | C | Quarter End. 9/28/15 - System | -0.3% |
| Country Style Cooking | C | Quarter End. 6/30/15 | -7.9% |
| Cracker Barrel | C | Quarter End. 7/31/15 | +3.8% |
| Darden<br>Bahama Breeze<br>Capital Grille<br>Edie V's<br>LongHorn<br>Olive Garden<br>Seasons 52<br>Yard House | C | Quarter End. 8/30/15 | <br>+1.8 %<br>+7.2%<br>+5.1%<br>+4.4%<br>+2.7%<br>+3.9%<br>+3.4 % |

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| Dave & Buster's | C | Quarter End. 8/2/15 | +11.0% |
| Del Frisco | C | Quarter End. 9/18/15 Del Frisco Grille<br>Double Eagle<br>Sullivan's | -3.5%<br>-1.4%<br>+1.2% |
| Del Taco | C | Quarter End. 9/8/15 | +5.6% |
| Denny's | C | Quarter End. 9/30/15 System<br>Co. Owned<br>Franchised | +6.1%<br>+7.0%<br>+5.9% |
| Diversified Restaurant Holdings | C | Quarter End.6/29/15 Buffalo Wild Wings<br>Bagger Dave's | +1.5%<br>-1.5% |
| Domino's | C | Quarter End. 9/6/15 U.S. System<br>Company owned<br>Franchised | +10.5%<br>+11.5%<br>+10.4% |
| Dunkin' Donuts | C | Quarter End. 9/26/15 U.S. | +1.1% |
| El Pollo Loco | C | Quarter End. 7/1/15 System<br>Co. Owned<br>Franchised | +1.3%<br>-0.5 %<br>+2.6% |
| Famous Dave's | C | Quarter End. 9/27/15 Co. Owned | -9.8%<br>-3.3% |
| Fazoli's | C | February Franchised | +5.5% |
| Fiesta Restaurant Group | C | Quarter End. 9/27/15 Pollo Tropical<br>Taco Cabana | +4.2%<br>+4.8% |
| Fogo De Chao | C | Quarter End. 9/27/15 US Co. Owned | +2.8% |
| Frisch's | C | Quarter End. 7/2/15 | +2.5% |
| Good Times Burgers | C | Quarter End. 6/30/15 | +4.8% |
| Granite City | | Quarter End. 12/31/14 | +0.7% |
| Habit Burger | C | Quarter End. 9/29/15 Co. Owned | +2.9% |
| Ignite Restaurant Group | C | Quarter End. 9/28/14 Joe's Crab Shack<br>Brick House Tavern | -6.6%<br>-0.7% |
| IHOP | C | Quarter End. 9/30/15 | +5.8% |
| Jack in the Box | C | Quarter End. 7/5/15 - System<br>Co. Owned<br>Franchised | +7.3%<br>+5.5%<br>+7.9% |
| Jamba, Inc. | C | Quarter End. 6/30/15 System<br>Co. Owned<br>Franchised | -3.9%<br>-5.9%<br>-2.6% |
| Kona Grill | C | Quarter End. 9/30/15 | +1.6% |
| Krispy Kreme | C | Quarter End. 8/2/15 Domestic | +5.5% |
| Logan's Roadhouse | C | Quarter End. 5/3/15 | -4.3% |
| Luby's | C | Quarter End. 8/26/15 – All Concepts<br>Luby's Cafeteria<br>Fuddrucker's<br>Cheeseburger in Paradise<br>Combo Units | +0.7%<br>+0.2%<br>+1.7%<br>+2.8%<br>+2.4% |

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|---|---|---|---|
| McDonald's | C | Quarter End. 9/30/2015 US | +0.9% |
| Noodles & Company | C | Quarter End. 9/29/15 System<br>Company Owned<br>Franchised | -0.9%<br>-0.7%<br>-1.9% |
| NPC International | C | Quarter End. 6/30/15 Pizza Hut<br>Wendy's | Flat<br>-0.5% |
| ONE Group Hospitality | C | Quarter End. 6/30/15 Owned/Managed | +3.1% |
| Panera Bread | C | Quarter End. 9/29/15 System<br>Co. Owned<br>Franchised | +2.8%<br>+3.8%<br>+1.8% |
| Papa John's | C | Quarter End. 9/27/15 North America<br>Co. Owned<br>Franchised | +3.0%<br>+4.7%<br>+2.4% |
| Papa Murphy's | C | Quarter End. 9/28/15 Domestic<br>Co. Owned<br>Franchised | +1.4%<br>Flat<br>-1.5% |
| Peter Piper Pizza | C | Quarter End. 6/28/15 | +5.3% |
| Pollo Campero | C | Quarter End. 3/31/15 US | +11.8% |
| Popeye's Louisiana Kitchen | C | Quarter End. 7/12/15 Domestic | +7.9% |
| Potbelly | C | Quarter End. 9/27/15 Company Owned | +3.7% |
| Qdoba | C | Quarter End. 7/5/15 System<br>Co. Owned<br>Franchised | +7.7%<br>+6.6%<br>+9.0% |
| Rave Restaurant Group | | Quarter End. 6/28/15 Pie Five Pizza<br>Pizza Inn | +6.7%<br>+0.2% |
| Red Robin | C | Quarter End. 10/4/15 (Co. Owned) | +3.5% |
| Ruby Tuesday | C | Quarter End. 9/1/15 - Co. Owned | +0.6% |
| Ruth's Chris Steakhouse | C | Quarter End. 9/27/15 (Co. Owned) | +3.3% |
| Shake Shack | C | Quarter End. 9/30/15 | +17.1% |
| Sonic | C | Quarter End. 8/31/15 System<br>Company Owned<br>Franchised | +4.9%<br>+4.5%<br>+4.9% |
| Starbuck's | C | Quarter End. 9/27/15 - US | +9.0% |
| Steak 'n Shake | C | Transition Period End. 3/31/15 | +6.0% |
| Texas Roadhouse | C | Quarter End. 9/29/15 Co. Owned<br>Franchised | +6.9%<br>+7.7% |
| Tim Horton's | C | Quarter End. 9/30/15 US | +4.3% |
| Tropical Smoothie Cafe | C | Year Ending 3/31/15 | +12.3% |
| Wendy's | C | Quarter End. 9/27/15 North America<br>Company Owned<br>Franchised | <br>+1.7%<br>+3.1% |
| Wingstop | C | Quarter End. 9/26/15 Domestic | +6.3% |
| | | | |

| **RESTAURANT CHAIN PERFORMANCE**<br>**Measured By Same Store Sales** | | | ***11/10/2015*** |
|---|---|---|---|
| YUM! | C | Quarter End. 9/5/15 US | |
| | | KFC | +3.0% |
| | | Pizza Hut | +1.0% |
| | | Taco Bell | +4.0% |
| Zoe's Kitchen | C | Quarter End. 7/13/15 | +5.6% |