

## The Green Sheet

| RESTAURANT CHAIN PERFORMANCE<br>Measured by Same-Store Sales  |        |  | 4/7/2020  |
|---|--------|--|---|
| Chain   | Source | Period   | Sales Growth  |
| Applebee's  | C      | Quarter End. 12/31/19  | -2.5%   |
| Arcos Dorados   | C      | Quarter End. 12/31/19  | +110.4%   |
| Ark Restaurants   | C      | Quarter End. 12/28/19  | +3.5%   |
| Bad Daddy Hamburgers  | C      | Quarter End. 12/31/19 Company Owned  | -3.4%   |
| Baskin Robbins  | C      | Quarter End. 12/28/19 U.S.   | +4.1%   |
| BBQ Holdings, Inc.  | C      | Quarter End 12/29/19 Company Owned   | +4.7%   |
| Bloomin' Brands   | C      | Quarter End. 12/30/19 US Co. Owned<br>Combined<br>Outback<br>Carrabba's<br>Bonefish<br>Fleming's | 1.9%<br>+1.9%<br>+1.4%<br>+0.5%<br>+0.9%                                      |
| BJ's Restaurants Inc.   | C      | Quarter End. 12/31/19  | +0.4%   |
| Brinker International   | C      | Quarter End. 12/25/19 Chili's Co.Owned<br>Franchised-US<br>Maggiano's                            | +2.0%<br>+0.2%<br>-1.4%   |
| Burger King   | C      | Quarter End. 12/31/19 US   | +0.6%   |
| Carrols Restaurant Group  | C      | Quarter End. 12/29/19  | +2.0%   |
| Casey's General Store   | C      | Quarter End. 1/31/20 Prepared Food   | +2.8%   |
| CEC Entertainment   | C      | Quarter End. 12/29/19 Combined<br>Chuck E. Cheese and Peter Piper Pizza                          | +2.6%   |
| Cheesecake Factory  | C      | Quarter End. 12/31/19  | -0.6%   |
| Chipotle Mexican Grill  | C      | Quarter End. 12/31/19  | +13.4%  |
| Chuy's Holdings   | C      | Quarter End. 12/29/19  | +2.9%   |
| Cracker Barrel  | C      | Quarter End. 1/31/20   | +3.8%   |
| Darden<br>Blended<br>Bahama Breeze<br>Capital Grille<br>Cheddar's Scratch Kitchen<br>Edie V's<br>LongHorn<br>Olive Garden<br>Seasons 52<br>Yard House | C      | Quarter End. 2/23/20   | +2.3%<br>-0.5%<br>+4.2%<br>-1.6%<br>+3.9%<br>+3.9%<br>+2.1%<br>+3.0%<br>+1.8% |
| Dave & Buster's   | C      | Quarter End. 2/2/20  | -4.7%   |
| Del Frisco Restaurant Group   | C      | Quarter End. 12/31/19 Total<br>Double Eagle<br>Barcelona<br>Bartaco<br>Del Frisco's Grille       | +0.5%<br>-1.5%<br>+2.4%<br>+5.5%<br>-0.6%                                     |
| Del Taco  | C      | Quarter End. 12/31/19 System<br>Co. Operated   | +0.4%<br>+0.4%  |

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|--|---|---|-----------|
|  |   | Franchised                              | +0.5%     |
| Denny's  | C | Quarter End. 12/25/19 Domestic System   | +1.7%     |
|  |   | Co. Owned                               | +0.5%     |
|  |   | Franchised                              | +1.8%     |
| Diversified Restaurant Holdings                              | C | Quarter End. 6/30/19 Buffalo Wild Wings | +5.8%     |
| Domino's Pizza   | C | Quarter End. 12/29/19 U.S. System       | +3.4%     |
|  |   | Company owned                           | +3.9%     |
|  |   | Franchised                              | +3.3%     |
| Dunkin'  | C | Quarter End. 12/28/19 U.S.              | +2.8%     |
| El Pollo Loco  | C | Quarter End. 12/25/19 System            | +3.9%     |
|  |   | Co. Owned                               | +4.3%     |
|  |   | Franchised                              | +3.6%     |
| FAT Brands   | C | Year End. 9/29/19 US - System           | -1.3%     |
| Fiesta Restaurant Group                                      | C | Quarter End. 12/29/19 Pollo Tropical    | -0.6%     |
|  |   | Taco Cabana                             | -8.1%     |
| Freshii, Inc.  | C | Quarter End. 12/29/19                   | -2.0%     |
| Good Times Burgers   | C | Quarter End 12/31/19 Co. Owned          | +5.8%     |
| Habit Restaurant Inc.  | C | Quarter End. 9/24/19 Company Owned      | +3.1%     |
| IHOP   | C | Quarter End. 12/29/19                   | +0.03%    |
| J. Alexander's Holdings                                      | C | Quarter End.12/29/19                    |           |
|  |   | J.Alexander's                           | -0.4%     |
|  |   | Stony River Steakhouse                  | -2.0 %    |
| Jack in the Box  | C | Quarter End. 1/19/20 System             | +1.7%     |
|  |   | Co. Owned                               | +2.9%     |
|  |   | Franchised                              | +1.6%     |
| Luby's   | C | Quarter End. 12/18/19 – All Concepts    | +1.7%     |
|  |   | Luby's Cafeteria                        | +1.7%     |
|  |   | Fuddrucker's                            | +0.1%     |
|  |   | Cheeseburger in Paradise                | -1.0%     |
|  |   | Combo Units                             | +6.6%     |
| McDonald's   | C | Quarter End. 12/31/19 US                | +5.1%     |
| Nathan's Famous  | C | Year Ending 12/29/19 Company Owned      | No report |
| Noodles & Company  | C | Quarter End. 12/31/19 System            | +2.8%     |
|  |   | Company Owned                           | +2.9%     |
|  |   | Franchised                              | +2.5%     |
| One Group Hospitality  | C | Quarter End. 12/31/2019                 |           |
|  |   | STK Co./Own-Operated                    | +8.9%     |
|  |   | Kona Grill                              | +3.9%     |

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|--|---|--|--|
| Papa John's Pizza  | C | Quarter End, 12/29/19 North America<br>Co. Owned<br>Franchsied                                       | +3.5%<br>+4.1%<br>+3.3%                      |
| Popeyes Louisiana Kitchen                                    | C | Quarter End. 12/31/19 US   | +34.4%                                       |
| Potbelly Sandwich  | C | Quarter End. 9/29/19 Company Owned   | -3.0%  |
| Rave Restaurant Group  | C | Year End. 12/29/19 Pie Five Pizza<br>Pizza Inn   | -11.0%<br>+2.4%                              |
| Red Robin  | C | Quarter End. 12/20/19 (Co. Owned)  | +1.3%  |
| Ruth's Chris Steak House                                     | C | Quarter End. 12/29/19 (Co. Owned)  | +1.4%  |
| Shake Shack  | C | Quarter End. 12/25/19  | -3.6%  |
| Starbucks  | C | Quarter End. 12/29/19 – US   | +6.0%  |
| Steak N Shake  | C | Year Ending 12/31/19   | -6.9%  |
| Texas Roadhouse  | C | Quarter End. 12/31/19 Co. Owned<br>Franchised  | +4.4%<br>+3.4 %                              |
| Tim Hortons  | C | Quarter End. 12/31/18 Canada   | -1.4%  |
| Wendy's  | C | Quarter End. 12/29/19 North America  | +4.3%  |
| Wingstop   | C | Quarter End. 12/28/19 Domestic   | +12.2%                                       |
| YUM! Brands  | C | Quarter End. 12/31/19<br>KFC US<br>Pizza Hut US<br>Taco Bell-System<br>YUM China<br>KFC<br>Pizza Hut | +1.0%<br>-4.0%<br>+4.0%<br><br>+3.0%<br>Flat |