

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured by Same-Store Sales			5/22/2018
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 3/31/18	+13.3%
Arby's	C	Year End. 3/31/17	+1.6%
Arcos Dorados	C	Quarter End. 3/31/18	+9.8%
Ark Restaurants	C	Quarter End 12/30/17	+2.2%
Bad Daddy Hamburgers	C	Quarter End. 3/27/18 Company Owned	+0.2%
Baskin Robbins	C	Quarter End. 3/31/18 U.S.	-1.0%
Blaze Fast-Fire'd Pizza	C	Quarter End. 9/29/17	+5.5%
Bloomin' Brands	C	Quarter End. 4/1/18 US Co. Owned Combined	+2.8%
		Outback	+4.3%
		Carrabba's	+0.9%
		Bonefish	-0.1%
		Flemming's	+2.9%
BJ's Restaurants Inc.	C	Quarter End. 1/2/18	+1.6%
Bojangles	C	Quarter End. 12/30/17	-3.1%
Bravo Brio Restaurant Group	C	Quarter End. 9/24/17 Total	-5.7%
		Bravo	-2.7%
		Brio	-7.4%
Brinker	C	Quarter End. 3/28/18 Chili's Co.Owned	-0.4%
		Franchised-US	-3.2%
		Maggiano's	+0.5%
Burger King	C	Quarter End. 3/31/18 US	+3.8%
Carrols Restaurant Group	C	Quarter End. 4/1/18	+6.2%
Casey's General Store	C	Quarter End. 1/31/18 Prepared Food	+2.1%
CEC Entertainment	C	Quarter End. 14/1/18 Combined Chuck E. Cheese and Peter Piper Pizza	-5.1%
Cheesecake Factory	C	Quarter End. 4/3/18	+2.1%
Chipotle	C	Quarter End. 3/31/18	+2.2%
Chuy's Holdings	C	Quarter End. 4/1/18	-1.5%
Cracker Barrel	C	Quarter End. 1/26/18	+1.1%
Darden	C	Quarter End. 2/25/18	
Bahama Breeze			+0.2%
Capital Grille			+2.8%
Cheddar's Scratch Kitchen			-2.2%
Edie V's			+2.7%
LongHorn			+2.0%
Olive Garden			+2.2%
Seasons 52			-0.2%
Yard House			+1.9%
Dave & Buster's	C	Quarter End. 2/4/18	-5.9%
Del Frisco	C	Quarter End. 3/27/18 Del Frisco Grille	-1.4%
		Double Eagle	-2.8%
		Sullivan's	-10.3%
Del Taco	C	Quarter End. 3/27/18	+3.7%
Denny's	C	Quarter End. 3/28/18 System	+1.5%
		Co. Owned	+3.2%
		Franchised	+1.2%
Diversified Restaurant Holdings	C	Quarter End. 4/1/18 Buffalo Wild Wings	-8.5%

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Domino's	C	Quarter End. 3/25/18 U.S. System Company owned Franchised	+8.3% +6.4% +8.4%
Dunkin' Donuts	C	Quarter End. 3/31/18 U.S.	-0.5%
El Pollo Loco	C	Quarter End. 3/24/18 System Co. Owned Franchised	-1.1% -2.0% -0.4%
Famous Dave's	C	Quarter End. 4/2/18 Co. Owned Franchised	+5.2 % -1.6%
FAT Brands	C	Year End. 4/1/18 Fatburger & Buffalo's Express Buffalo's Café Bonanza & Ponderosa	+9.6% -0.9% +1.2%
Fiesta Restaurant Group	C	Quarter End. 4/1/18 Pollo Tropical Taco Cabana	+1.1% -1.7%
Fogo De Chao	C	Quarter End. 12/31/17 US Co. Owned	+0.8%
Freshii	C	Quarter End. 12/31/17	+6.4%
Good Times Burgers	C	Quarter End 3/27/18 Co. Owned	+7.1%
Habit Burger	C	Quarter End. 12/26/17 Company Owned	-0.1%
IHOP	C	Quarter End. 3/31/18	+1.0%
J. Alexander's Holdings	C	Quarter End. 4/1/18 J.Alexander's Stony River Steakhouse	+0.3% +6.2%
Jack in the Box	C	Quarter End. 4/5/18 System Co. Owned Franchised	-0.1% + 0.9% -0.2%
Jamba Inc.	C	Quarter End. 4/3/18 – System Co. Owned Franchised	+2.3% +1.6% +2.4%
Kona Grill	C	Quarter End. 3/31/18	-8.3%
Luby's	C	Quarter End. 3/14/18 – All Concepts Luby's Cafeteria Fuddrucker's Cheeseburger in Paradise Combo Units	-3.7% -1.8% -6.4% -13.9% -5.4%
McDonald's	C	Quarter End. 3/31/18 US	+2.9%
Nathan's Famous	C	Year Ending 12/24/2017 Company Owned	No report
Noodles & Company	C	Quarter End. 4/3/18 System Company Owned Franchised	-0.2% -0.3% +9%
NPC International	C	Quarter End. 12/27/16 Pizza Hut Wendy's	-1.2% +1.1%
One Group Hospitality	C	Quarter End. 12/31/17 US	+7.3%
Papa John's	C	Quarter End. 3/31/18 North America Co. Owned Franchised	-3.9% -4.7% -3.5%
Papa Murphy's	C	Quarter End. 4/2/18 Domestic Co. Owned Franchised	-3.9% -2.7% -4.0%
Pollo Campero	C	Quarter End. 3/29/17 US	-0.3%
Popeyes Louisiana Kitchen	C	Quarter End. 3/31/18 US	+3.2%

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Potbelly Sandwich	C	Quarter End. 4/1/18 Company Owned	-3.6%
Qdoba	C	Quarter End. 10/1/17 System	-2.1%
		Co. Owned	-4.0%
		Franchised	Flat
Rave Restaurant Group	C	Quarter End. 3/25/18 Pie Five Pizza	-12.6%
		Pizza Inn	+2.3%
Red Robin	C	Quarter End. 12/31/17 (Co. Owned)	+2.7%
Ruby Tuesday	C	Quarter End. 9/5/17 - Co. Owned	-5.8%
Ruth's Chris Steakhouse	C	Quarter End. 12/31/18 (Co. Owned)	+1.5%
Shake Shack	C	Quarter End. 3/28/18	+1.7%
Smoothie King	C	Year Ending 12/31/2016	+9.1%
Sonic	C	Quarter End. 2/28/18 System	-2.9%
		Company Owned	-3.7%
		Franchised	-2.8%
Starbucks	C	Quarter End. 4/1/18 – US	+2.0%
Steak N Shake	C	Year Ending 12/31/17	-1.8%
Texas Roadhouse	C	Quarter End. 3/27/18 Co. Owned	+4.9%
		Franchised	+3.9%
Tim Hortons	C	Quarter End. 3/31/18 System	-0.3 %
Tropical Smoothie Cafe	C	Year Ending 12/31/16	+4.0%
Wendy's	C	Quarter End. 4/1/18 North America	+1.6%
Wingstop	C	Quarter End. 3/31/18 Domestic	+9.5%
YUM! Brands	C	Quarter End. 3/31/18	Even
		KFC US	+4.0%
		Pizza Hut US	+1.0%
		Taco Bell-System	+5.0%
		Quarter End. 3/31/18 YUM China	-5.0%
Zoes Kitchen	C	KFC	+5.0%
		Pizza Hut	-5.0%
Zoes Kitchen	C	Quarter End. 12/25/17	+0.3%