

## The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			8/7/12
Chain	Source	Period	Sales Growth
AFC Enterprises	C	Quarter End. 4/15/12 (Popeye's) - US	+8.1%
Applebee's	C	Quarter End. 6/30/12	+0.7%
Arby's	C	Quarter End. 4/3/11 North America	+5.5%
		Company Owned	+6.8%
		Franchised	+4.8%
Ark Restaurants	C	Quarter End 3/31/12	+8.2%
Baskin Robbins	C	Quarter End. 6/30/12 U.S.	+4.6%
Benihana	C	Quarter End. 4/1/12 All Concepts	+4.8%
BJ's	C	Quarter End. 7/3/12	+4.4%
Bob Evans	C	Quarter End. 4/27/12	-0.6%
Boston Market	C	First Half 2012 - Estimate	+6.0%
Bravo Brio Restaurant Group	C	Quarter End. 6/24/12 Bravo	+0.6%
		Brio	-0.3%
Brinker	C	Quarter End. 3/28/12 Chili's	+4.6%
		Maggiano's	+3.9%
Buffalo Wild Wings	C	Quarter End. 6/24/12 (Co. Owned)	+5.3%
		(Franchised)	+5.5%
Burger King	C	Quarter End. 6/30/12 (US & Canada)	+4.6%
Caribou Coffee	C	Quarter End. 7/1/12	+2.8%
Carrols Restaurant Group	C	Quarter End. 4/1/12 Burger King	+5.9%
		Pollo Tropical	+9.4%
		Taco Cabana	+6.1%
CEC Entertainment	C	Quarter End. 7/1/12	-3.4%
Cheesecake Factory	C	Quarter End. 7/3/12	+2.1%
Chic-fil-A	C	Year 2011	+7.0%
Chipotle	C	Quarter End. 6/30/12	+8.0%
CKE	C	Quarter End. 5/21/12 (Blended)	+2.6%
Carl's Jr.		" (Co. Owned)	+2.6%
Hardee's		" (Co. Owned)	+2.6%
COSI	C	Quarter End. 4/2/12 - System	+2.6%
Country Style Cooking	C	Quarter End. 3/31/12	+1.1%
Cracker Barrel	C	Four Weeks End. 4/27/12	+3.1%
Darden	C	Quarter End. 5/27/12	
Bahama Breeze		"	+2.8%
Capital Grille		"	+2.8%
LongHorn		"	+3.0%
Olive Garden		"	-1.8%
Red Lobster		"	-3.9%
Seasons 52		"	+1.9%
Dave & Buster's	C	Quarter End. 4/29/12	Flat
Denny's	C	Quarter End. 6/27/12 System	+0.8%
		Co. Owned	Flat
		Franchised	+0.9%
Domino's	C	Quarter End. 6/17/12 U.S.	+1.7%
Dunkin' Donuts	C	Quarter End. 6/30/12 U.S.	+4.0%

Sources: C (Company), 3 (Third Party)

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			8/7/12
Einstein Noah Restaurant Grp.	C	Quarter End. 7/3/12	+1.3%
El Pollo Loco	C	Year End. 3/30/11 (Co. Owned)	-2.4%
Famous Dave's	C	Quarter End. 7/1/12 (Co. Owned)	-0.6%
Fazoli's	C	July Company Owned	+4.2%
Frisch's	C	Quarter End. 3/6/12	+1.7%
Good Times	C	Year End. 3/31/12	+7.3%
Grand Lux	C	Quarter End. 4/3/12	-2.9%
Granite City	C	Quarter End. 6/26/12	+1.5%
IHOP	C	Quarter End. 6/30/12	-1.4%
J. Alexander's	C	Quarter End. 7/1/12	+4.2%
Jack in the Box	C	Quarter End. 4/15/12 - System Co. Owned Franchised	+4.2% +5.6% +3.6%
Jamba, Inc.	C	Quarter End. 7/3/12 System Co. Owned Franchised	+ 5.7% + 5.1% +6.4%
Kona Grill	C	Quarter End. 6/30/12	+2.3%
Krispy Kreme	C	Quarter End. 4/29/12 (Co. Owned)	+2.1%
Luby's	C	Quarter End. 5/9/12	+1.1%
Marie Callender's	C	Quarter End. 10/3/10	-4.1%
McDonald's	3 <sup>rd</sup>	June - U.S.	+2.9%
Mimi's Cafe	C	Quarter End. 4/27/12	-3.1%
Mitchell's Fish Market	C	Quarter End. 6/24/12	+2.3%
NPC International	C	Quarter End. 3/27/12	+5.1%
O'Charley's	C	Quarter End. 12/25/11 (Co. Owned)	-1.5%
OSI	3	Quarter End. 12/31/11 Outback Carrabba's Bonefish Flemmings	+3.6% +3.5% +5.9% +0.3%
P.F. Chang's China Bistro	C	Quarter End. 4/1/12	-0.6%
Panera Bread	C	Quarter End. 6/26/12 System Co. Owned Franchised	+5.9% +7.1% +4.8%
Papa John's	C	Quarter End. 6/24/12 North America Co. Owned Franchised	+5.7% +7.4% +5.1%
Pei Wei	C	Quarter End. 4/1/12	-1.7%
Perkins	C	Quarter End. 10/3/10	-2.8 %
Pizza Inn	C	Quarter End. 3/25/12 Co. Owned Franchised	-1.1% -1.4%
Qdoba	C	Quarter End. 4/15/12 System Co. Owned Franchised	+3.0% +3.8% +2.2%
Real Mex. Restaurants	C	Quarter End. 6/26/2011	-0.2%
Red Robin	C	Quarter End. 4/15/12 (Co. Owned)	+0.5%
Ruby Tuesday	C	Quarter End. 6/5/12 - Co. Owned Franchised	-4.6% -7.3%

Sources: C (Company), 3 (Third Party)

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			8/7/12
Ruth's Chris Steakhouse	C	Quarter End. 6/24/12 (Co. Owned)	+6.0%
Sonic	C	Quarter End. 5/31/12   System Co. Own Franchised	+2.8% +3.7% +2.7%
Starbuck's	C	Quarter End. 7/1/12 - US	+7.0%
Steak 'n Shake	C	Quarter End. 4/11/12	+4.8 %
Texas Roadhouse	C	Quarter End. 6/26/12 Co. Owned Franchised	+4.5% +4.8%
Tim Horton's	C	Quarter End. 4/1/12 (U.S.)	+8.5%
Wendy's	C	Quarter End. 4/1/12 North America Company Owned Franchised	+0.8% +0.8% +0.7%
YUM!	C	Quarter End. 6/16/12 US   Blended KFC Pizza Hut Taco Bell	+7.0% +1.0% +4.0% +13.0%