

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			10/16/12
Chain	Source	Period	Sales Growth
AFC Enterprises	C	Quarter End. 7/8/12 (Popeye's) - US	+8.4%
Applebee's	C	Quarter End. 6/30/12	+0.7%
Arby's	C	Year 2011	+4.9%
Ark Restaurants	C	Quarter End 6/30/12	+4.0%
Baskin Robbins	C	Quarter End. 6/30/12 U.S.	+4.6%
Benihana	C	Quarter End. 4/1/12 All Concepts	+4.8%
BJ's	C	Quarter End. 7/3/12	+4.4%
Bob Evans	C	Quarter End. 7/27/12	+1.0%
Boston Market	C	First Half 2012 - Estimate	+6.0%
Bravo Brio Restaurant Group	C	Quarter End. 6/24/12 Bravo Brio	+0.6% -0.3%
Brinker	C	Quarter End. 6/27/12 Chili's Maggiano's	+2.2% +1.9%
Buffalo Wild Wings	C	Quarter End. 6/24/12 (Co. Owned) (Franchised)	+5.3% +5.5%
Burger King	C	Quarter End. 6/30/12 (US & Canada)	+4.6%
Captain D's	C	Quarter End. 6/30/12	10.8%
Caribou Coffee	C	Quarter End. 7/1/12	+2.8%
Carrols Restaurant Group	C	Quarter End. 7/1/12 Burger King	+8.8%
CEC Entertainment	C	Quarter End. 7/1/12	-3.4%
Cheesecake Factory	C	Quarter End. 7/3/12	+2.1%
Chic-fil-A	C	Year 2011	+7.0%
Chipotle	C	Quarter End. 6/30/12	+8.0%
CKE	C	Quarter End. 8/13/12 (Blended)	+2.9%
Carl's Jr.		" (Co. Owned)	+4.0%
Hardee's		" (Co. Owned)	+1.6%
COSI	C	Quarter End. 7/2/12 - System	-0.5%
Country Style Cooking	C	Quarter End. 6/30/12	-3.8%
Cracker Barrel	C	Four Weeks End. 8/3/12	+3.8%
Darden	C	Quarter End. 8/26/12	
Bahama Breeze		"	+1.2%
Capital Grille		"	+4.0%
LongHorn		"	+3.6%
Olive Garden		"	+0.3%
Red Lobster		"	-2.6%
Seasons 52		"	+1.3%
Dave & Buster's	C	Quarter End. 7/29/12	+2.4%
Denny's	C	Quarter End. 6/27/12 System Co. Owned Franchised	+0.8% Flat +0.9%
Domino's	C	Quarter End. 6/17/12 U.S.	+1.7%
Dunkin' Donuts	C	Quarter End. 6/30/12 U.S.	+4.0%
Einstein Noah Restaurant Grp.	C	Quarter End. 7/3/12	+1.3%
Famous Dave's	C	Quarter End. 7/1/12 (Co. Owned)	-0.6%
Fazoli's	C	July Company Owned	+4.2%
Fiesta Restaurant Group	C	Quarter End. 7/1/12 Pollo Tropical	+7.8%

Sources: R&I, C (Company), 3 (Third Party)

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		Taco Cabana	+4/5%
Frisch's	C	Quarter End. 3/6/12	+1.7%
Good Times	C	Year End. 6/30/12	+3.4%
Grand Lux	C	Quarter End. 7/3/12	-2.9%
Granite City	C	Quarter End. 6/26/12	+1.5%
IHOP	C	Quarter End. 6/30/12	-1.4%
J. Alexander's	C	Quarter End. 7/1/12	+4.2%
Jack in the Box	C	Quarter End. 7/8/12 - System	+2.8%
		Co. Owned	+3.4%
		Franchised	+2.6%
Jamba, Inc.	C	Quarter End. 7/3/12 System	+ 5.7%
		Co. Owned	+ 5.1%
		Franchised	+6.4%
Kona Grill	C	Quarter End. 6/30/12	+2.3%
Krispy Kreme	C	Quarter End. 7/29/12 (Co. Owned)	+5.4%
Luby's	C	Quarter End. 5/9/12	+1.1%
McDonald's	C	August - U.S.	+3.0%
Mimi's Cafe	C	Quarter End. 7/27/12	-3.3%
Mitchell's Fish Market	C	Quarter End. 6/24/12	+2.3%
NPC International	C	Quarter End. 6/26/12	+5.1%
OSI	3	Quarter End. 6/30/12	
		Outback	+2.3%
		Carrabba's	+1.5%
		Bonefish	+2.6%
		Flemmings	+6.8%
Panera Bread	C	Quarter End. 6/26/12 System	+5.9%
		Co. Owned	+7.1%
		Franchised	+4.8%
Papa John's	C	Quarter End. 6/24/12 North America	+5.7%
		Co. Owned	+7.4%
		Franchised	+5.1%
Pizza Inn	C	Quarter End. 6/24/12 Co. Owned	-4.2%
		Franchised	-4.4%
Qdoba	C	Quarter End. 7/8/12 System	+2.1%
		Co. Owned	+3.3%
		Franchised	+0.9%
Red Robin	C	Quarter End. 7/8/12 (Co. Owned)	+0.8%
Ruby Tuesday	C	Quarter End. 9/4/12 - Co. Owned	+1.9%
Ruth's Chris Steakhouse	C	Quarter End. 6/24/12 (Co. Owned)	+6.0%
Sonic	C	Quarter End. 5/31/12 System	+2.8%
		Co. Own	+3.7%
		Franchised	+2.7%
Starbuck's	C	Quarter End. 7/1/12 - US	+7.0%
Steak 'n Shake	C	Quarter End. 4/11/12	+4.8 %
Texas Roadhouse	C	Quarter End. 6/26/12 Co. Owned	+4.5%
		Franchised	+4.8%
Tim Horton's	C	Quarter End. 7/1/12 (U.S.)	+4.9%

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Wendy's	C	Quarter End. 4/1/12 North America	+3.2%
		Company Owned	+3.2%
		Franchised	+3.2%
Wingstop	C	2012 – 1 st 9 months	+13.0%
YUM!	3rd	Quarter End. 9/8/12 US Blended	+6.0%
		KFC	+4.0%
		Pizza Hut	+6.0%
		Taco Bell	+7.0%