

The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			5/20/2014
Chain	Source	Period	Sales Growth
Applebee's	C	Quarter End. 3/31/14	-0.5%
Arcos Dorados	C	Quarter End. 3/31/14	+8.8%
Ark Restaurants	C	Quarter End 12/28/13	++1.8%
Baskin Robbins	C	Quarter End. 3/29/14 U.S.	+0.5%
Bloomin Brands	C	Quarter End. 3/30/14 Co. Owned Blended Outback Carrabba's Bonefish Flemmings	Flat +0.8% -1.8% -1.5% +1.7%
BJ's Restaurants Inc	C	Quarter End. 4/1/14	-2.9%
Bob Evans	C	Quarter End. 1/24/14	-1.8%
Bravo Brio Restaurant Group	C	Quarter End. 3/30/14 Total Bravo Brio	-4.8% -5.5% -4.4%
Brinker	C	Quarter End. 3/26/14 Chili's Co. Owned Maggiano's	+0.5% +0.2%
Buffalo Wild Wings	C	Quarter End. 3/30/14 (Co. Owned) (Franchised)	+6.6% +5.0%
Burger King	C	Quarter End. 3/31/14 US & Canada	+0.1%
Captain D's	C	January - February	+12.0%
Carrols Restaurant Group		Quarter End. 3/30/14	-2.5%
Cheesecake Factory	C	Quarter End. 4/1/14	+1.2%
Chipotle	C	Quarter End. 3/31/14	+13.4%
Chuy's	C	Quarter End. 3/30/13	+4.2%
COSI	C	Quarter End. 12/30/13 - System	-3.9%
Country Style Cooking	C	Quarter End. 3/31/14	+2.5%
Cracker Barrel	C	Quarter End. 1/31/14	-0.6%
Darden Bahama Breeze Capital Grille Edie V's LongHorn Olive Garden Red Lobster Seasons 52 Yard House	C	Quarter End. 2/23/14	+0.8% +0.1% -2.9% +0.3% -5.4% -8.8% +4.4% -0.1%
Dave & Buster's	C	Quarter End. 2/2/14	+0.7%
Del Frisco	C	Quarter End. 3/25/14 System Del Frisco Sullivan's	+1.6% +5.1% -2.1%
Denny's	C	Quarter End. 3/26/14 System Co. Owned Franchised	+1.8% +3.2% +1.5%
Diversified Restaurant Holdings	C	Quarter End. 3/30/14	+1.2%

Sources: R&I, C (Company), 3 (Third Party)

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales				5/20/2014
Domino's	C	Quarter End. 3/23/14	U.S. System Company owned Franchised	+3.7% +1.5% +5.2%
Dunkin' Donuts	C	Quarter End. 3/29/14	U.S.	+1.2%
Einstein Noah Restaurant Grp.	C	Quarter End. 4/1/14		+1.6%
Famous Dave's	C	Quarter End. 3/30/14	Co. Owned Franchised	-4.9% -3.3%
Fazoli's	C C	March	Co. Owned Franchised	+6.7% +6.8%
Fiesta Restaurant Group	C	Quarter End. 3/30/14	Pollo Tropical Taco Cabana	+6.3% +0.8%
Frisch's	C	Quarter End. 3/4/14		-3.6%
Good Times	C	April		+14.4%
Grand Lux	C	Quarter End. 4/1/14		-2.9%
Granite City	C	Quarter End. 12/31/13		+0.6%
Ignite Restaurant Group	C	Quarter End. 3/31/14	System Joe's Crab Shack Macaroni Grill Brick House Tavern	-4.2% -6.0% -4.1% +10.0%
IHOP	C	Quarter End. 3/31/14		+3.9%
Jack in the Box	C	Quarter End. 4/13/14	- System Co. Owned Franchised	+0.7% +0.9% +0.6%
Jamba, Inc.	C	Quarter End. 4/2/14	System Co. Owned Franchised	+0.3% +0.6% +0.1%
Kona Grill	C	Quarter End. 3/31/14		+6.2%
Krispy Kreme	C	Quarter End. 2/2/14	(Co. Owned)	+1.6%
Logan's Roadhouse	C	Quarter End. 1/26/14		-5.3%
Luby's	C	Quarter End. 2/12/14	- All Concepts Luby's Cafeteria Fuddrucker's Koo Koo Roo	+2.5 % +4.4% -2.7% -0.9%
McAlister's Deli	C	Quarter End. 12/30/2013		+8.3%
McDonald's	C	April - US		Flat
Mitchell's Fish Market	C	Quarter End. 3/30/14	Co. Owned	-4.3%
Moe's Southwestern Grill	C	Year Ending 12.31/13		+4.5%
Morgan's Foods, Inc	C	Quarter End. 11/10/13		-3.0%
Noodles & Company	C	Quarter End. 4/1/14	System Company Owned Franchised	-1.6% -1.4% -3.3%
NPC International	C	Quarter End. 4/1/14		-4.7%
Panera Bread	C	Quarter End. 4/1/14	System Co. Owned Franchised	+0.1% +0.1% +0.1%
Papa John's	C	Quarter End. 3/30/14	North America Co. Owned Franchised	+9.6% +11.4% +8.9%
Pizza Inn	C	Quarter End. 12/29/13	Franchised	"Decreased"
Pizza Patron	C	Quarter End. 3/31/14		+9.0%

Sources: R&I, C (Company), 3 (Third Party)

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			5/20/2014
Popeye Louisiana Kitchen	C	Quarter End. 12/29/13	+0.3%
Potbelly	C	Quarter End. 3/30/14 Company Owned	-2.2%
Qdoba	C	Quarter End. 4/13/14 System Co. Owned Franchised	+7.0% +7.2% +6.8%
Red Robin	C	Quarter End. 12/30/13 (Co. Owned)	+3.7%
Ruby Tuesday	C	Quarter End. 3/4/14 - Co. Owned Franchised	-1.9% -2.2%
Ruth's Chris Steakhouse	C	Quarter End. 3/30/14 (Co. Owned)	+2.6%
Smoothie King	C	Quarter End. 3/31/14	+7.2%
Sonic	C	Quarter End. 2/28/14 System Company Owned Franchised	+1.4% +1.3% +1.5%
Starbuck's	C	Quarter End. 3/30/14 - America's	+6.0%
Steak 'n Shake	C	Quarter End. 4/9/14	+3.7%
Texas Roadhouse	C	Quarter End. 4/1/14 Co. Owned Franchised	+2.8% +3.8%
Tim Horton's	C	Quarter End. 3/30/14 U.S.	+1.9%
Wendy's	C	Quarter End. 12/29/13 North America Company Owned Franchised	+1.3% +0.6%
Wingstop	C	Quarter End. 3/31/14	+9.6%
YUM!	C	Quarter End. 3/22/14 US KFC Pizza Hut Taco Bell	-3.0% -5.0% -1.0%