

# The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			2/25/2014
Chain	Source	Period	Sales Growth
AFC Enterprises (Popeye's)	C	Quarter End. 12/29/13 Domestic	+0.3%
Applebee's	C	Quarter End. 9/30/13	-0.4%
Arcos Dorados	C	Quarter End. 9/30/13	+12.6%
Ark Restaurants	C	Quarter End 12/28/13	++1.8%
Baskin Robbins	C	Quarter End. 12/28/13 U.S.	+2.2%
Bloomin Brands	C	Quarter End. 9/30/13 Co. Owned Blended Outback Carrabba's Bonefish Flemmings	-0.3% -0.3% Flat -2.7% +4.3%
BJ's Restaurant & Brewhouse	C	Quarter End. 10/1/13	-2.7%
Bob Evans	C	Quarter End. 10/25/13	-1.9%
Bravo Brio Restaurant Group	C	Quarter End. 12/29/12 Total Bravo Brio	-1.4% -1.3% -1.5%
Brinker	C	Quarter End. 12/25/13 Chili's Maggiano's	+0.3% +0.9%
Buffalo Wild Wings	C	Quarter End. 12/29/13 (Co. Owned) (Franchised)	+5.3% +3.1%
Burger King	C	Quarter End. 12/31/13 (US & Canada)	+0.2%
Captain D's	C	Year 2013	+2.6%
Carrols Restaurant Group	C	Quarter End. 9/29/13	+0.4%
CEC Entertainment	C	Quarter End. 9/29/13	-2.1%
Cheesecake Factory	C	Quarter End. 12/31/13	+1.1%
Chipotle	C	Quarter End. 12/31/13	+9.3%
Chuy's	C	Quarter End. 9/29/13	+1.9%
COSI	C	Quarter End. 9/30/13 - System	-3.6%
Country Style Cooking	C	Quarter End. 6/30/13	+3.7%
Cracker Barrel	C	Quarter End. 11/1/13	+2.8%
Darden Bahama Breeze Capital Grille Edie V's LongHorn Olive Garden Red Lobster Seasons 52 Yard House	C	Quarter End. 11/24/13	+6.2% +6.7% +5.7% +5.0% -0.6% -4.5% +1.2% +1.2%
Dave & Buster's	C	Quarter End. 11/3/13	+2.4%
Del Frisco	C	Quarter End. 9/3/13 System Del Frisco Sullivan's	-0.2% +4.4% -5.9%

Sources: R&I, C (Company), 3 (Third Party)

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Denny's	C	Quarter End. 12/25/13	System Co. Owned Franchised	+0.9% +1.5% +0.8%
Diversified Restaurant Holdings	C	Quarter End. 9/29/2013		+3.7%
Domino's	C	Quarter End. 9/8/13	U.S. System Company owned Franchised	+5.4% +4.6% +5.5%
Dunkin' Donuts	C	Quarter End. 12/28/13	U.S.	+3.5%
Einstein Noah Restaurant Grp.	C	Quarter End. 10/1/13		+1.4%
Famous Dave's	C	Quarter End. 12/29/13	Co. Owned Franchised	-2.6% -1.1%
Fazoli's	C	Quarter End 12/31/13	Franchised	+5.7%
Fiesta Restaurant Group	C	Quarter End. 9/29/13	Pollo Tropical Taco Cabana	+3.2% +1.8%
Frisch's	C	Quarter End. 12/10/13		Flat
Good Times	C	January		+14.1%
Grand Lux	C	Quarter End. 12/31/13		-1.1%
Granite City	C	Quarter End. 10/1/13		-3.8%
Ignite Restaurant Group	C	Quarter End. 12/30/13	System Joe's Crab Shack Macaroni Grill Brick House Tavern	-3.9% +1.9% -9.0% +6.6%
IHOP	C	Quarter End. 9/30/13		+3.6%
Jack in the Box	C	Quarter End. 1/19/14 -	System Co. Owned Franchised	+1.9% +2.1% +1.8%
Jamba, Inc.	C	Quarter End. 10/1/13	System Co. Owned Franchised	-3.4% -5.5% -1.3%
Kona Grill	C	Quarter End. 9/30/13		+2.6%
Krispy Kreme	C	Quarter End. 11/3/13	(Co. Owned)	+3.7%
Logan's Roadhouse	C	Quarter End. 10/27/13		-5.2%
Luby's	C	Quarter End. 8/28/13 – All Concepts	Luby's Cafeteria Fuddrucker's Koo Koo Roo	+0.5 % +1.0% -0.4% -15.1%
McAlister's Deli	C	Quarter End. 6/30/2013		+6.4%
McDonald's	C	January - US		-3.3%
Mitchell's Fish Market	C	Quarter End. 9/29/13		-1.4%
Moe's Southwestern Grill	C	Year Ending 12.31/13		+4.5%
Morgan's Foods, Inc	C	Quarter End. 11/10/13		-3.0%
Noodles & Company	C	Quarter End. 12/31/13	System Company Owned Franchised	+3.9% +4.3% +1.5%
NPC International	C	Quarter End. 9/24/13		-3.6%
Panera Bread	C	Quarter End. 12/31/13	System Co. Owned Franchised	+1.1% +1.7% +0.5%

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Papa John's	C	Quarter End. 9/29/13 North America Co. Owned Franchised	+1.8% +5.1% +0.6%	
Pizza Inn	C	Quarter End. 9/29/13 Franchised	-3.5%	
Potbelly	C	Quarter End. 12/29/13 Company Owned	+0.7%	
Qdoba	C	Quarter End. 1/19/14 System Co. Owned Franchised	+2.3% +2.0% +2.6%	
Red Robin	C	Quarter End. 12/30/13 (Co. Owned)	+3.7%	
Ruby Tuesday	C	Quarter End. 12/3/13 - Co. Owned Franchised	-7.8 % -5.3%	
Ruth's Chris Steakhouse	C	Quarter End. 12/29/13 (Co. Owned)	+5.5%	
Smoothie King	C	Quarter End. 9/30/13	+10.3%	
Sonic	C	Quarter End. 11/30/13 System Company Owned Franchised	+2.2% +1.9% +2.3%	
Starbuck's	C	Quarter End. 12/29/13 - America's	+5.0%	
Steak 'n Shake	C	Quarter End. 12/19/13	+3.0%	
Texas Roadhouse	C	Quarter End. 12/31/13 Co. Owned Franchised	+2.1% +4.5%	
Tim Horton's	C	Quarter End. 12/29/13 U.S.	+3.1%	
Wendy's	C	Quarter End. 12/29/13 North America Company Owned Franchised	+3.1% +2.8%	
Wingstop	C	Quarter End. 9/30/13	+8.6%	
YUM!	C	Quarter End. 12/28/13 US Blended KFC Pizza Hut Taco Bell	-2.0% -5.0% -4.0% +1.0%	