

# The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			12/2/13
Chain	Source	Period	Sales Growth
AFC Enterprises (Popeye's)	C	Quarter End. 10/6/123 Domestic	+5.1%
Applebee's	C	Quarter End. 9/30/13	-0.4%
Arcos Dorados	C	Quarter End. 9/30/13	+12.6%
Ark Restaurants	C	Quarter End 6/29/13	-2.2%
Baskin Robbins	C	Quarter End. 9/28/13 U.S.	+3.2%
Bloomin Brands	C	Quarter End. 9/30/13 Co. Owned Blended Outback Carrabba's Bonefish Flemmings	-0.3% -0.3% Flat -2.7% +4.3%
BJ's Restaurant & Brewhouse	C	Quarter End. 10/1/13	-2.2%
Bob Evans	C	Quarter End. 7/26/13	-0.6%
Bravo Brio Restaurant Group	C	Quarter End. 9/29/12 Total Bravo Brio	-4.5% -3.7% -5.1%
Brinker	C	Quarter End. 9/25/13 Chili's US Maggiano's	-1.9% +0.6%
Buffalo Wild Wings	C	Quarter End. 9/29/13 (Co. Owned) (Franchised)	+4.8% +3.9%
Burger King	C	Quarter End. 9/30/13 (US & Canada)	-0.3%
Captain D's	C	Quarter End. 9/16/13	+3.2%
Carrols Restaurant Group	C	Quarter End. 9/29/13	+0.4%
CEC Entertainment	C	Quarter End. 9/29/13	-2.1%
Cheesecake Factory	C	Quarter End. 10/1/13	+1.0%
Chipotle	C	Quarter End. 9/30/13	+6.2%
Chuy's	C	Quarter End. 9/29/13	+1.9%
COSI	C	Quarter End. 9/30/13 - System	-3.6%
Country Style Cooking	C	Quarter End. 6/30/13	+3.7%
Cracker Barrel	C	Quarter End. 11/1/13	+2.8%
Darden Bahama Breeze Capital Grille Edie V's LongHorn Olive Garden Red Lobster Seasons 52 Yard House	C	Quarter End. 8/25/13	+2.7% +3.2% +2.1% +3.2% -4.0% -5.2% -4.4% -1.5%
Dave & Buster's	C	Quarter End. 8/5/13	-0.9%
Del Frisco	C	Quarter End. 9/3/13 System Del Frisco Sullivan's	-0.2% +4.4% -5.9%

Sources: R&I , C (Company), 3 (Third Party)

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Denny's	C	Quarter End. 9/25/13	System Co. Owned Franchised	+1.2% +1.3% +0.7%
Diversified Restaurant Holdings	C	Quarter End. 9/29/2013		+3.7%
Domino's	C	Quarter End. 9/8/13	U.S. System Company owned Franchised	+5.4% +4.6% +5.5%
Dunkin' Donuts	C	Quarter End. 9/28/13	U.S.	+4.2%
Einstein Noah Restaurant Grp.	C	Quarter End. 10/1/13		+1.4%
Famous Dave's	C	Quarter End.9/29/13	Co. Owned Franchised	-0.8% -2.3%
Fazoli's	C	October		+8.1%
Fiesta Restaurant Group	C	Quarter End. 9/29/13	Pollo Tropical Taco Cabana	+3.2% +1.8%
Frisch's	C	Quarter End. 9/19/13		-1.0%
Good Times	C	4 <sup>th</sup> Fiscal Quarter		+18.2%
Grand Lux	C	Quarter End. 10/1/13		-2.6%
Granite City	C	Quarter End. 10/1/13		-3.8%
Ignite Restaurant Group	C	Quarter End. 7/1/2013		+1.3%
IHOP	C	Quarter End. 9/30/13		+3.6%
Jack in the Box	C	Quarter End. 9/29/13 -	System Co. Owned Franchised	-1.4% -0.2% -1.7%
Jamba, Inc.	C	Quarter End. 10/1/13	System Co. Owned Franchised	-3.4% -5.5% -1.3%
Kona Grill	C	Quarter End. 9/30/13		+2.6%
Krispy Kreme	C	Quarter End. 11/3/13	(Co. Owned)	+3.7%
Logan's Roadhouse	C	Quarter End. 7/28/13		-3.9%
Luby's	C	Quarter End. 8/28/13 –	All Concepts Luby's Cafeteria Fuddrucker's Koo Koo Roo	+0.5 % +1.0% -0.4% -15.1%
McAlister's Deli	C	Quarter End. 6/30/2013		+6.4%
McDonald's	C	October - US		+0.2%
Mitchell's Fish Market	C	Quarter End. 9/29/13		-1.4%
Morgan's Foods, Inc	C	Quarter End. 8/18/13		-3.1%
Noodles & Company	C	Quarter End. 10/1/13	System Company Owned Franchised	+2.1% +2.4% +0.5%
NPC International	C	Quarter End. 9/24/13		-3.6%
Panera Bread	C	Quarter End. 9/24/13	System Co. Owned Franchised	+1.3% +1.7% +0.9%
Papa John's	C	Quarter End. 9/29/13	North America Co. Owned Franchised	+1.8% +5.1% +0.6%
Pizza Inn	C	Quarter End. 9/29/13	Franchised	-3.5%
Potbelly	C	Quarter End. 9/29/13	Company Owned	+2.5%

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Qdoba	C	Quarter End. 7/7/13 System Co. Owned Franchised	+1.3% +0.5% +2.1%
Red Robin	C	Quarter End. 10/6/13 (Co. Owned)	+5.7%
Ruby Tuesday	C	Quarter End. 9/3/13 - Co. Owned Franchised	-11.4 % -8.4%
Ruth's Chris Steakhouse	C	Quarter End. 9/29/13 (Co. Owned)	+4.2%
Smoothie King	C	Quarter End. 9/30/13	+10.3%
Sonic	C	Quarter End. 8/31/13 System Company Owned Franchised	+5.9% +5.2% +6.0%
Starbuck's	C	Quarter End. 9/29/13 - America's	+9.0%
Steak 'n Shake	C	Quarter End. 7/3/13	+4.2%
Texas Roadhouse	C	Quarter End. 9/24/13 Co. Owned Franchised	+2.6% +4.0%
Tim Horton's	C	Quarter End. 9/29/13 U.S.	+3.0%
Wendy's	C	Quarter End. 9/29/13 North America Company Owned Franchised	+3.2% +3.1%
Wingstop	C	Quarter End. 9/30/13	+8.6%
YUM!	3rd	Quarter End. 6/15/13 US Blended KFC Pizza Hut Taco Bell	Flat -4.0% -1.0% +2.0%