The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			*9/10/13*
Chain	**Source**	**Period**	**Sales Growth**
AFC Enterprises (Popeye's)	C	Quarter End. 7/14/123 Domestic Co. Owned Franchised	+4.3% +1.7% +4.3%
Applebee's	C	Quarter End. 6/30/13	+1.3%
Arcos Dorados	C	Quarter End. 6/30/13	+11.6%
Ark Restaurants	C	Quarter End 6/29/13	-2.2%
Baskin Robbins	C	Quarter End. 6/29/13 U.S.	+1.6%
Bloomin Brands	C	Quarter End. 6/30/13 Co. Owned Blended Outback Carrabba's Bonefish Flemmings	 +1.6% +2.5% -1.7% +0.5% +5.0%
BJ's	C	Quarter End. 7/2/13	Flat
Bob Evans	C	Quarter End. 7/26/13	-0.6%
Bravo Brio Restaurant Group	C	Quarter End. 6/30/12 Total Bravo Brio	-3.0% -1.6% -4.0%
Brinker	C	Quarter End. 6/26/13 Chili's Maggiano's	-0.3% +0.2%
Buffalo Wild Wings	C	Quarter End. 6/30/13 (Co. Owned) (Franchised)	+3.8% +4.1%
Burger King	C	Quarter End. 6/30/13 (US & Canada)	-0.5%
Captain D's	C	Quarter End. 6/16/13	+5.3%
Carrols Restaurant Group	C	Quarter End. 6/30/13	+1.4%
CEC Entertainment	C	Quarter End. 6/30/13	+ 2.9%
Cheesecake Factory	C	Quarter End. 7/2/13	+0.9%
Chipotle	C	Quarter End. 6/30/13	+5.5%
Chuy's	C	Quarter End. 6/30/13	+2.1%
COSI	C	Quarter End. 7/1/13 - System	-3.6%
Country Style Cooking	C	Quarter End. 6/30/13	+3.7%
Cracker Barrel	C	Quarter End. 5/3/13	+3.1%
Darden Bahama Breeze Capital Grille Edie V's LongHorn Olive Garden Red Lobster Seasons 52	C	Quarter End. 5/26/13	 -1.7 % +4.5% +4.3% +3.5% +1.1% +3.2% +1.0%
Dave & Buster's	C	Quarter End. 5/5/13	+1.8%
Del Frisco	C	Quarter End. 6/11/13 System Del Frisco Sullivan's	+2.5% +5.9% -2.7%

Sources*: R&I*, C (Company), 3 (Third Party)

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Denny's	C	Quarter End. 6/26/13 System Co. Owned Franchised	+0.6% -0.5% +0.7%
Diversified Restaurant Holdings	C	Quarter End. 6/30/2013	+6.7%
Domino's	C	Quarter End. 6/16/13 U.S.	+6.7%
Dunkin' Donuts	C	Quarter End. 6/29/13 U.S.	+4.0%
Einstein Noah Restaurant Grp.	C	Quarter End. 7/2/13	+0.7%
Famous Dave's	C	Quarter End. 6/30/13 Co. Owned Franchised	+1.1% -3.9%
Fiesta Restaurant Group	C	Quarter End. 6/30/13 Pollo Tropical Taco Cabana	+6.4% +1.1%
Frisch's	C	Quarter End. 5/28/13	+1.0%
Good Times	C	August	+18.7%
Grand Lux	C	Quarter End. 7/2/13	+0.1%
Granite City	C	Quarter End. 7/2/13	+2.1%
Ignite Restaurant Group	C	Quarter End. 7/1/2013	+1.3%
IHOP	C	Quarter End. 6/30/13	+1.9%
Jack in the Box	C	Quarter End. 7/7/13 - System Co. Owned Franchised	+0.1% +1.2% -0.3%
Jamba, Inc.	C	Quarter End. 7/2/13 System Co. Owned Franchised	+1.7% +2.2% +1.2%
Kona Grill	C	Quarter End. 6/30/13	+2.5%
Krispy Kreme	C	Quarter End. 8/4/13 (Co. Owned)	+10.0%
Logan's Roadhouse	C	Quarter End. 4/28/13	-1.4%
Luby's	C	Quarter End. 5/8/13 – All Concepts Luby's Cafeteria Fuddrucker's Koo Koo Roo	-0.1% -0.1% +0.5% Flat
McAlister's Deli	C	Quarter End. 6/30/2013	+6.4%
McDonald's	C	July - U.S.	+1.6%
Mitchell's Fish Market	C	Quarter End. 6/30/13	-1.4%
Morgan's Foods, Inc	C	Quarter End. 5/26/13	+5.8%
Noodles & Company	C	Quarter End. 7/2/13 System Company Owned Franchised	+4.4% +4.7% +2.7%
NPC International	C	Quarter End. 6/25/13	-3.7%
Panera Bread	C	Quarter End. 6/25/13 System Co. Owned Franchised	+3.7% +3.8% +3.5%
Papa John's	C	Quarter End. 6/30/13 North America Co. Owned Franchised	+3.4% +6.0% +2.6%
Pizza Inn	C	Quarter End. 3/24/13 Franchised	-8.1%
Qdoba	C	Quarter End. 7/7/13 System Co. Owned Franchised	+1.3% +0.5% +2.1%

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RESTAURANT CHAIN PERFORMANCE **Measured By Same Store Sales**			***9/10/13***
Red Robin	C	Quarter End. 7/14/13 (Co. Owned)	+4.3%
Ruby Tuesday	C	Quarter End. 7/4/13 - Co. Owned Franchised	-3.1 % -5.1%
Ruth's Chris Steakhouse	C	Quarter End. 6/30/13 (Co. Owned)	+4.6%
Sonic	C	Quarter End. 5/31/13 System Co. Own Franchised	+0.1% -1.1% +0.2%
Starbuck's	C	Quarter End. 6/30/13 - America's	+9.0%
Steak 'n Shake	C	Quarter End. 7/3/13	+4.2%
Texas Roadhouse	C	Quarter End. 6/25/13 Co. Owned Franchised	+4.5% +5.3%
Tim Horton's	C	Quarter End. 6/30/13 U.S.	+1.4%
Topper's Pizza		Quarter End. 3/31/13	+13.5%
Wendy's	C	Quarter End. 6/30/13 North America Company Owned Franchised	 +0.4% +0.3%
Wingstop	C	2nd Quarter 2013	+10.0%
YUM!	3rd	Quarter End. 6/15/13 US Blended KFC Pizza Hut Taco Bell	+1.0% +3.0% -2.0% +2.0%

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