

## The Green Sheet

RESTAURANT CHAIN PERFORMANCE Measured By Same Store Sales			1/22/13
Chain	Source	Period	Sales Growth
AFC Enterprises	C	Quarter End. 9/30/12 (Popeye's) - US	+6.8%
Applebee's	C	Quarter End. 9/30/12	+2.0%
Arby's	C	Year 2011	+4.9%
Ark Restaurants	C	Quarter End 9/29/12	+0.3%
Baskin Robbins	C	Quarter End. 6/30/12 U.S.	+4.6%
Benihana	C	Quarter End. 4/1/12 All Concepts	+4.8%
Bloomin Brands	C	Quarter End. 6/30/12 Blended	+3.6%
		Outback	+4.5%
		Carrabba's	+1.0%
		Bonefish	+3.5%
		Flemmings	+4.1%
BJ's	C	Quarter End. 10/2/12	+2.3%
Bob Evans	C	Quarter End. 10/26/12	+1.0%
Boston Market	C	First Half 2012 - Estimate	+6.0%
Bravo Brio Restaurant Group	C	Quarter End. 9/23/12 Bravo	-0.5%
		Brio	-1.1%
Brinker	C	Quarter End. 9/26/12 Chili's	+2.8%
		Maggiano's	+0.9%
Buffalo Wild Wings	C	Quarter End. 9/23/12 (Co. Owned)	+6.2%
		(Franchised)	+5.8%
Burger King	C	Quarter End. 9/30/12 (US & Canada)	+1.6%
Captain D's	C	Quarter End. 6/30/12	10.8%
Caribou Coffee	C	Quarter End. 9/30/12	+3.5%
Carrols Restaurant Group	C	Quarter End. 9/30/12 Burger King	+6.2%
CEC Entertainment	C	Quarter End. 9/30/12	-2.3%
Cheesecake Factory	C	Quarter End. 7/3/12	+2.1%
Chic-fil-A	C	Year 2011	+7.0%
Chipotle	C	Quarter End. 12/31/12	+3.8%
Chuy's	C	Quarter End. 9/23/12	+1.5%
CKE Carl's Jr. Hardee's	C	Quarter End. 11.5/12 (Blended)	+4.6%
		" (Co. Owned)	+5.5%
		" (Co. Owned)	+3.6%
COSI	C	Quarter End. 10/1/12 - System	-0.7%
Country Style Cooking	C	Quarter End. 6/30/12	-3.8%
Cracker Barrel	C	Quarter End. 11/2/12	+3.3%
Darden Bahama Breeze Capital Grille LongHorn Olive Garden Red Lobster Seasons 52	C	Quarter End. 11/25/12	
		"	+1.9%
		"	+0.8%
		"	-0.8%
		"	-3.2%
		"	-2.7%
		"	-1.0%
Dave & Buster's	C	Quarter End. 10/28/12	+3.9%
Del Frisco	C	Quarter End. 9/4/12	+3.8%
Denny's	C	Quarter End. 9/26/12 System	+0.4%

Sources: C (Company), 3 (Third Party)

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			Co. Owned	-0.5%
			Franchised	+0.6%
Domino's	C	Quarter End. 9/9/12	U.S.	+3.3%
Dunkin' Donuts	C	Quarter End. 9/29/12	U.S.	+2.8%
Einstein Noah Restaurant Grp.	C	Quarter End. 10/2/12		+0.2%
Famous Dave's	C	Quarter End. 9/30/12	(Co. Owned)	+0.2%
Fazoli's	C	July	Company Owned	+4.2%
Fiesta Restaurant Group	C	Quarter End. 9/30/12	Pollo Tropical Taco Cabana	+7.0% +1.8%
Frisch's	C	Quarter End. 9/18/12		Flat
Good Times	C	Quarter End. 12/31/12		+3.8%
Grand Lux	C	Quarter End. 7/3/12		-2.9%
Granite City	C	Quarter End. 9/25/12		+2.5%
Ignite Restaurant Group	C	Quarter End. 9/10/2012		+0.4%
IHOP	C	Quarter End. 9/30/12		-2.0%
J. Alexander's	C	Quarter End. 7/1/12		+4.2%
Jack in the Box	C	Quarter End. 9/30/12	- System Co. Owned Franchised	+3.1% +3.1% +3.0%
Jamba, Inc.	C	Quarter End. 10/2/12	System Co. Owned Franchised	+2.5% + 3.9% +1.0%
Kona Grill	C	Quarter End. 9/30/12		+0.2%
Krispy Kreme	C	Quarter End. 10/28/12	(Co. Owned)	+6.8%
Logan's Roadhouse	C	Quarter End. 7/29/12		-1.9%
Luby's	C	Quarter End. 11/21/12	- All Concepts	+0.2%
McDonald's	C	November	- U.S.	+2.5%
Mimi's Cafe	C	Quarter End. 9/30/12		-5.6%
Mitchell's Fish Market	C	Quarter End. 9/23/12		+4.6%
NPC International	C	Quarter End. 9/25/12		+1.3%
Panera Bread	C	Quarter End. 6/26/12	System Co. Owned Franchised	+5.9% +7.1% +4.8%
Papa John's	C	Quarter End. 9/23/12	North America Co. Owned Franchised	+2.5% +5.0% +1.7%
Pizza Inn	C	Quarter End. 9/23/12	Franchised	-4.4%
Qdoba	C	Quarter End. 9/30/12	System Co. Owned Franchised	+0.4% +0.8% Flat
Red Robin	C	Quarter End. 9/30/12	(Co. Owned)	+1.1%
Ruby Tuesday	C	Quarter End. 12/4/12	- Co. Owned Franchised	+0.3 % +0.2%
Ruth's Chris Steakhouse	C	Quarter End. 9/23/12	(Co. Owned)	+5.9%
Sonic	C	Quarter End. 11/30/12	System Co. Own Franchised	+3.0% +4.2% +2.9%

Sources: C (Company), 3 (Third Party)

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Starbuck's	C	Quarter End. 9/30/12 - US	+7.0%
Steak 'n Shake	C	Quarter End. 7/4/12	+2.9%
Texas Roadhouse	C	Quarter End. 9/25/12 Co. Owned Franchised	+3.6% +4.9%
Tim Horton's	C	Quarter End. 9/30/12 (U.S.)	+2.3%
Wendy's	C	Quarter End. 12/31/12 Company Owned Franchised	-0.2% -0.6%
Wingstop	C	2012 – 1 <sup>st</sup> 9 months	+13.0%
YUM!	3rd	Quarter End. 9/8/12 US Blended KFC Pizza Hut Taco Bell	+6.0% +4.0% +6.0% +7.0%